

April 3, 2019

Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Foreshore Exploration Partners Corp.

We refer to the non-offering prospectus of Foreshore Exploration Partners Corp. (“the Company”) dated March 25, 2019 relating to allowing the Company to comply with Policy 2 – *Qualifications for Listing* of the Canadian Securities Exchange (“CSE”) in order for the Company to meet one of the eligibility requirements for the listing of its common shares on the CSE.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated September 28, 2018 to the directors of the Company on the following financial statements:

- Statement of financial position as at October 31, 2017; and
- Statement of comprehensive loss, statement of changes in shareholders’ equity, and statement of cash flows for the period from June 12, 2017 (date of incorporation) to October 31, 2017 and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the Canadian Securities Exchange to which it is addressed in discharging its responsibilities and should not be sued for any other purpose.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS