

**INNER SPIRIT
HOLDINGS**



June 5, 2019

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: Inner Spirit Holdings Ltd. (the "Corporation")

Pursuant to Section 3.3 of Policy 6 of the Canadian Securities Exchange, we hereby confirm that the Corporation has completed the issuance of common shares of the Corporation pursuant to the partnership transaction (the "**Partnership Transaction**") outlined in the Corporation's Form 9 – *Notice of Issuance or Proposed Issuance of Listed Securities* dated June 3, 2019.

The Corporation further confirms that it has received the consideration for the common shares of the Corporation issued pursuant to the Partnership Transaction.

Yours truly,

INNER SPIRIT HOLDINGS LTD.

"Darren Bondar"

Darren Bondar
President, Chief Executive Officer and Director