



Zeus North America Mining Corp.
1100 - 1199 West Hastings Street Vancouver, BC, V6E 3T5

April 24, 2026

**BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities
Canadian Securities Exchange**

Dear Sirs/Mesdames:

**Re: Zeus North America Mining Corp. (the "Company")
Proposed Stock Consolidation
Confirmation of Record Date – April 30, 2026**

Pursuant to Section 9.3(3) of Policy 9 – *Corporate Sections* of the Canadian Securities Exchange ("CSE"), please be advised that the Company will be completing a share consolidation, with a record date of April 30, 2026, whereby all of the issued and outstanding shares of the Company will be consolidated on the basis of two (2) existing common shares for every one post-consolidated common share.

The Company will not be changing its name or trading symbol. The new CUSIP will be 98956B202 and the new ISIN will be CA98956B2021.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours very truly,

ZEUS NORTH AMERICA MINING CORP.

/s/ "Lawrence Cheung"

Per: Lawrence Cheung
Chief Financial Officer