

# PELTON

MINERALS CORPORATION

December 30, 2017

Listings & Regulations  
Canadian Securities Exchange  
9<sup>th</sup> Floor  
200 Bay Street  
Toronto, Ontario  
M5J 2W4

**Re: Confirmation of Receipt of Proceeds  
Pursuant to Form 9s dated December 30, 2017**

Listings & Regulations;

This letter confirms that Peloton Minerals Corporation Inc. has received the full amount of funds stated in the Form 9s dated December 30, 2017 and filed with CSE.

Yours truly,

“Eric Plexman”

Eric Plexman  
Secretary

**Peloton Minerals Corporation**  
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CSE Symbol : PMC