

BAYRIDGE RESOURCES CORP.

April 17, 2024

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON
M5X 1E1

Dear Sirs/Mesdames:

**Re: Bayridge Resources Corp. (the "Company")
Confirmation of Receipt of Proceeds**

In connection with the private placement described in the Canadian Securities Exchange Form 9 – Notice of Proposed Issuance of Listed Securities dated April 17, 2024 (the "**Form 9**"), the Company hereby confirms the receipt of gross proceeds of \$3,015,000 for the issuance of 12,060,000 HDUs and \$3,938,600.10 for the issuance of 13,128,667 FTUs (as such terms are defined in the Form 9).

Yours truly,

BAYRIDGE RESOURCES CORP.

Per:

/s/ Charn Deol

Charn Deol
Director and Chief Executive Officer