

August 18, 2023

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON
M5X 1E1

Dear Sirs/Mesdames:

Re: Ambari Brands Inc. (the “Company”)
Confirmation of Receipt of Proceeds

In connection with the private placement described in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated August 18, 2023 (the “**Form 9**”), the Company hereby confirms the receipt of gross proceeds of \$1,500,000 for the issuance of 3,750,000 units of the Company.

Yours truly,

Ambari Brands Inc.

Per:

/s/ Avneesh Dhaliwal

Avneesh Dhaliwal
Director, CEO and Corporate Secretary