

September 10, 2021

Canadian Securities Exchange ("CSE")  
First Canadian Place  
100 King St. W., Suite 7210  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Musk Metals Corp. (the "Issuer") - Confirmation of Receipt of Proceeds

In connection with the private placement described in the Issuer Form 9 - Notice of Proposed Issuance of Listed Securities dated September 10, 2021 and filed with the CSE on September 10, 2021 (the "Form 9"), the Issuer hereby confirms that the shares are issued as fully paid and non-assessable pursuant to the terms of the private placement, for the issuance of the securities set forth in the Form 9. The funds will be used towards general working capital.

Yours truly,  
MUSK METALS CORP.

"Emily Sewell"  
Emily Sewell  
CFO & Director