

REPLY TO: Lance Montgomery
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Via Electronic Mail

May 15, 2020

Canadian Securities Exchange ("**CSE**")
220 Bay Street - 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: HeyBryan Media Inc. (the "Issuer") – Confirmation of Receipt of Proceeds

In connection with the private placement described in the Issuer's Form 9 – Notice of Proposed Issuance of Listed Securities dated May 15, 2020 and filed with the Canadian Securities Exchange on May 15, 2020 (the "**Form 9**"), the Issuer hereby confirms that the shares are issued as fully paid and non-assessable pursuant to the terms of the private placement debt conversion, for the issuance of the securities set forth in the Form 9.

Yours truly,

HEYBRYAN MEDIA INC.

Per:

"Lance Montgomery"
Lance Montgomery
President, CEO & Director