



December 13, 2021

Canadian Securities Exchange ("CSE")
First Canadian Place
100 King St. W., Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Musk Metals Corp. (the "Issuer") - Confirmation of Receipt of Proceeds

In connection with both private placements described in the Issuer Form 9 - Notice of Proposed Issuance of Listed Securities dated December 13, 2021 and filed with the CSE on December 13, 2021 (the "Form 9"), the Issuer hereby confirms that the shares are issued as fully paid and non-assessable pursuant to the terms of the private placement, for the issuance of the securities set forth in the Form 9. The funds will be used towards exploration expenditures on properties located in Canada.

Yours truly,
MUSK METALS CORP.

"Emily Sewell"
Emily Sewell
CFO & Director