



November 16, 2018

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

**Re: MGX Minerals Inc. (the "Company")
Confirmation of receipt of assets**

In connection with the acquisition described in the Company's Form 9 – Notice of Proposed Issuance of Listed Securities dated and filed with the Canadian Securities Exchange on November 15, 2018 (the "**Form 9**"), the Company hereby confirms it has received the assets or other evidence of consideration for the issuance of the securities in connection with the acquisition set forth in the Form 9.

Yours truly,

MGX Minerals Inc.

Per:

/s/ Jared Lazerson

Jared Lazerson
Chief Executive Officer