



June 8, 2020

CANADIAN SECURITIES EXCHANGE
9th Floor, 220 Bay Street
Toronto, ON M5J 2WR

Dear Sirs/Mesdames:

Re: CordovaCann Corp. (the "Corporation") – Share Issuance in connection with the Payment of Contingent Consideration pursuant to an asset purchase agreement (the "APA") dated April 8, 2020 entered into among the Corporation, Cordova Investments Canada, Inc. and Starbuds International Inc. (the "Vendor")

Pursuant to Section 3.3(a) of Policy 6 of the Canadian Securities Exchange, the Corporation hereby confirms the issuance of 6,000,000 common shares of the Corporation to the Vendor as consideration for the opening of certain retail stores in Ontario pursuant to sections 1.1(r)(i) and 3.1(a)(ii) of the APA.

Yours truly,

"Taz Turner"

Thomas M. Turner, Jr.
President and Chief Executive Officer