



November 5, 2018

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

**Re: MGX Minerals Inc. (the "Company")
Payment for three lithium exploration projects**

In connection with the acquisition described in the Company's Form 9 – Notice of Proposed Issuance of Listed Securities dated and filed with the Canadian Securities Exchange on November 2, 2018 (the "**Form 9**"), the Company hereby confirms it has issued 847,870 common shares in the capital of the Company pursuant to an option agreement dated October 5, 2018 with Chilean Lithium Salars Pty Ltd., as partial consideration for an interest in three lithium exploration projects, and 296,754 common shares as payment of related finder's fees.

Yours truly,

MGX Minerals Inc.

Per:

/s/ Jared Lazerson

Jared Lazerson
Chief Executive Officer