



CSE:CDPR

Cerro de Pasco Resources Inc. - 203-22 Lafleur Av North, Saint-Sauveur, Québec, Canada J0R 1R0

Montreal, December 21, 2018

BY EMAIL

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, ON M5J 2W4

Re: Cerro de Pasco Resources Inc. (the "Issuer")

Dear Sirs/Mesdames:

This confirmation letter is delivered to you pursuant to Section 2.7 (a) of Policy 6 of the Canadian Securities Exchange.

The undersigned hereby confirms, for and on behalf of the Issuer, that the Issuer has received aggregate gross proceeds of \$1,650,500 in connection with the closing today of a private placement offering.

Yours very truly,

CERRO DE PASCO RESOURCES INC.

A handwritten signature in black ink, appearing to read "G Goulet", is written over a horizontal line.

Guy Goulet
President and CEO