



Computershare Trust Company of Canada

510 Burrard Street Vancouver, BC V6C 3B9 Tel: (604) 661-9400 Fax: (604) 661-9403

June 22, 2018

The Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sirs/Mesdames:

**Re: Warrant indenture between MGX Minerals Inc. (the "Issuer") and
Computershare Trust Company of Canada ("Computershare") providing for the
issuance of up to 9,876,644 Warrants (the "Warrant Indenture")**

We confirm that upon the execution of the Warrant Indenture, Computershare will be appointed Warrant Agent, transfer agent and registrar for the Warrants (ISIN#: CA55303L1849; CUSIP#: 55303L184) governed by the Warrant Indenture. The Issuer will be using generic certificates for the Warrants that meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

Computershare has a sufficient supply of blank certificates and is in a position to carry out transfers/exchanges and make delivery of the warrant certificates within the time usually provided.

Please do not hesitate to contact the undersigned should you require further information.

Yours truly,

COMPUTERSHARE TRUST COMPANY OF CANADA

Per:

A handwritten signature in black ink, appearing to read 'Brian Howarth'.

Brian Howarth
Corporate Trust Officer, Corporate Trust
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