

HAPPY SUPPLEMENTS INC.
800 - 1199 West Hastings Street
Vancouver, BC V6E 3T5

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Re: DEBT SETTLEMENT

Happy Supplements Inc. (the “Listed Issuer”) hereby confirms to the CSE that it has issued 71,250 common shares at a price of \$1.20 per share to settle an aggregate of \$85,500.00 of outstanding debt owed to certain arm’s-length third-party consultants of the company for past services rendered (collectively, the “**Shares for Debt Transactions**”). All securities issued pursuant to the Shares for Debt Transactions will be subject to a hold period of four months and one day from the date of issuance, in accordance with applicable securities legislation.

Date: October 7, 2021

Signed: “Geoff Balderson”
(Signature)

Geoff Balderson
(Print Name)

CFO
(Print Office)