



June 26, 2019

Canadian Securities Exchange  
200 - 1090 West Pender Street  
Vancouver, British Columbia  
V6E 2N7

**Re: MUSTGROW BIOLOGICS CORP. (the "Company")**

Computershare Investor Services Inc. has been duly appointed and acts as Transfer Agent for the company CUSIP62822A103 ISIN CA62822A1030. The company uses generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We also confirm that we have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

We undertake to provide the Canadian Securities Exchange with a copy of each treasury order within five business days after any issuances out of treasury.

Please contact me if you require any further information.

Sincerely,

*Yanne Yu*

Yanne Yu  
Relationship Manager, Client Services  
**Computershare**  
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