

Computershare Investor Services Inc. 100 University Avenue, 8th Floor Toronto, Ontario M5J 2Y1 Telephone 1-800-663-9097 www.computershare.com

May 6, 2019

Canadian Securities Exchange 7210 – 100 King St W Toronto, ON M5X 1E1

Subject: Rockcliff Metals Corporation (the "Company")

Computershare Trust Company of Canada is the Transfer Agent & Registrar for the common shares of ROCKCLIFF METALS CORPORATION and we hereby certify and confirm that there are 167,353,190 shares issued and outstanding as of close of business May 6, 2019.

Computershare Trust Company of Canada hereby confirms it has been duly appointed as Transfer Agent and Registrar with respect to the Common shares of the above mentioned Company, in the City of Toronto.

Computershare Trust Company of Canada confirms it is in a position to promptly issue share certificates, and effect transfers, there being no fee for the said transfers under ISIN CA77289R2090 CUSIP 77289R209 and has enough new certificates for distribution.

The subject Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program.

Please contact me if you require any further information.

Yours truly,

Mark Manalo Relationship Manager, Client Services Computershare Trust Company of Canada Tel 416-263-9471

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