



Computershare Investor Services Inc.

510 Burrard Street 3rd Floor
Vancouver British Columbia V6C 3B9
Facsimile 604-661-9401
www.computershare.com

Oct. 3, 2018

Canadian Securities Exchange
200 - 1090 West Pender Street
Vancouver, British Columbia, V6E 2N7

Miller Thomson LLP
Pacific Centre, 400 – 725 Granville Street
Vancouver, British Columbia, V7Y 1G5

Dear Sirs/Mesdames:

Re: Orion Nutraceuticals Inc. (the "Company")

As the duly appointed Registrar and Transfer Agent of Orion Nutraceuticals Inc. in Vancouver, British Columbia, we are pleased to confirm that as of close of business on October 1st, 2018 **Orion Nutraceuticals Inc.** had 44,681,400 issued and outstanding common shares.

Please contact me if you require any further information regarding the foregoing.

Sincerely,

A handwritten signature in black ink that reads 'Francesca Power'.

Francesca Power
Senior Associate Relationship Manager, Client Services
Computershare Investor Services Inc.
Tel: (604) 661-9474
Fax: (604) 661-9401
E-mail: Francesca.Power@Computershare.com