



**Computershare Trust Company of Canada**  
3<sup>rd</sup> Fl., 510 Burrard Street, Vancouver, BC V6C 3B9  
Tel: (604) 661-9400 Fax: (604) 661-9401

June 9, 2016

Canadian Securities Exchange  
200 – 1090 West Pender St.  
Vancouver, BC  
V6E 2N7

Dear Sir/Madam:

**Re: Versus Systems Inc. – Generic Certificates**

Computershare Trust Company of Canada acts as Transfer Agent and Registrar for Versus System Inc. Common Shares - CUSIP 92535P105/ ISIN CA92535P1053. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided of the consolidated shares once effective.

Please contact me if you require any further information.

Yours truly,

A handwritten signature in black ink, appearing to read 'Alex Cheung', written over a light grey circular watermark.

Alex Cheung  
Associate Relationship Manager, Client Services  
Telephone: 604-661-9422  
Fax: 604-661-9401  
E-mail: [Alexandre.Cheung@computershare.com](mailto:Alexandre.Cheung@computershare.com)