



April 12, 2019

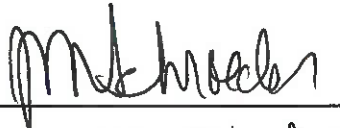
Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: Vireo Health International, Inc. (the "Corporation") – Acquisitions of Mayflower Botanicals Inc.; the assets of Silver Fox Management Services, LLC; Elephant Head Farms, LLC, Retail Management Associates, LLC, Live Fire, Inc., and Sacred Plant, Inc. (collectively manage the business of Arizona Natural Remedies, Inc.); and MJ Distributing C201, LLC and MJ Distributing P132, LLC.

Pursuant to Section 3.3(a) of the Canadian Securities Exchange Policy 6 – Distributions, the Corporation confirms that, as of the date hereof, the above noted acquisitions disclosed in the Corporation's listing statement dated March 19, 2019 have closed.

Vireo Health International, Inc.

By: 

Name: J. Michael Schroeder
Title: General Counsel