


FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

CHIMATA GOLD CORP. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 31, 2018

Signed: 

(Signature)

Robert Rosner
(Print Name)

Chief Financial Officer
(Print Office)