

GENIUS PROPERTIES LTD.

**22 Lafleur Nord, Suite 203
Saint-Sauveur, Québec
J0R 1R0**

April 13, 2018

CNSX Markets Inc.
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2E4

Dear Sirs:

Re: Non-Brokered Private Placement of 10,373,334 Units

Please be advised that Genius Properties Ltd. has received all proceeds from the subscribers to the above noted private placement.

Yours truly,

GENIUS PROPERTIES LTD.



Per: Guy Goulet, President, Chief Executive
Officer and Director