

FORM 5
QUARTERLY LISTING STATEMENT

For the Period ending July 31, 2019

Name of CNSX Issuer: **CANNABIX TECHNOLOGIES INC.** (the "Issuer").

Trading Symbol: **BLO**

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the CNSX.ca website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the CNSX Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Please See Unaudited Interim Financial Statement for the most recent Quarter available under **CNSX FILINGS** at <http://www.cnsx.ca/CNSX/Securities/Technology/Cannabix-Technologies-Inc.aspx>

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Please see Note 5 contained in the Unaudited Interim Financial Statements for the most recent Quarter available under **CNSX FILINGS** at <http://www.cnsx.ca/CNSX/Securities/Technology/Cannabix-Technologies-Inc.aspx>

Details

- (a) As at July 31, 2019, the Company owed \$11,000 (2018 - \$24,700) to officers and directors of the Company which was included in accounts payable and accrued liabilities.

- (b) During the period ended July 31, 2018, the Company incurred consulting fees of \$37,500 (2018 - \$34,500) to the Chief Executive Officer of the Company.
- (c) During the period ended July 31, 2018, the Company incurred consulting fees of \$33,000 (2018 - \$30,000) to the Chief Financial Officer of the Company.
- (d) During the period ended July 31, 2018, the Company incurred consulting fees of \$42,000 (2018 - \$42,000) to a company controlled by the President of the Company.
- (e) During the period ended July 31, 2018, the Company incurred research and development costs of \$33,000 (2018 - \$30,000) to a director of the Company.

2. Summary of securities issued and options granted during the period.

(a) Summary of securities issued during the period

Please see Note 6 contained in the Unaudited Interim Financial Statements for the most recent Quarter available under **CNSX FILINGS** at <http://www.cnsx.ca/CNSX/Securities/Technology/Cannabix-Technologies-Inc.aspx>.

Details:

Share issuance for the period ended July 31, 2019:

The Company issued nil shares for the 3-month period ending July 31, 2019

Share transactions for the year ended April 30, 2019:

- (a) During the year ended April 30, 2019, the Company issued 2,082,050 common shares for proceeds of \$939,810 pursuant to the exercise of share purchase warrants.
- (b) During the year ended April 30, 2019, the Company issued 1,375,000 common shares for proceeds of \$218,000 pursuant to the exercise of stock options. The fair value of the stock options exercised of \$140,392 was reallocated from contributed surplus to share capital.

(b) Summary of Options granted during the period

During the period the Company issued 150,000 stock options exercisable at \$1.50 for a period of two years during the 3-month period ending July 31, 2019.

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

Authorized Capital stock:

Unlimited common shares, no par value

	<u>Shares</u>
Issued and outstanding - common shares	
Balance, July 31, 2019	104,024,104

Incentive Stock Options:

During the period ended **July 31, 2019**, there were 7,425,000 options outstanding. As follows:

Outstanding and exercisable			
Exercise price \$	Number of stock options	Weighted average remaining contractual life (years)	Weighted average exercise price \$
0.125	1,100,000	0.2	0.02
0.35	2,300,000	1.7	0.11
1.50	150,000	1.7	0.03
0.85	2,300,000	2.4	0.26
2.20	1,575,000	2.5	0.47
	7,425,000	2.1	0.89

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Name of Director/Officer	Position with Issuer
Kal Malhi	President, Director
Raj Attariwala	Director
Bryan Loree	CFO, Director
Rav Mlait	CEO, Director
Thomas Clarke	Director

SCHEDULE C: MANAGEMENT, DISCUSSION AND ANALYSIS

Please See Management, Discussion and Analysis for the Quarter available under **CNSX FILINGS** at <http://www.cnsx.ca/CNSX/Securities/Technology/Cannabix-Technologies-Inc.aspx>

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated **September 18, 2019**

Rav Mlait _____

Name of Director/Senior Officer

"Rav Mlait" _____

Signature

CEO _____

Official Capacity

Issuer Details		
Name of Issuer Cannabix Technologies Inc.	For Quarter Ended January 31, 2019	Date of Report 2019/04/01
Issuer Address 501 - 3292 Production Way		
City/Province/Postal Code Burnaby, BC, V5A 4R4	Issuer Fax No. 604-676-2767	Issuer Telephone No. 604-551-7831
Contact Name Rav Mlait	Contact Position CEO	Contact Telephone No. 604-551- 7831
info@cannabixtechnologies.com	www. cannabixtechnologies.com	