

FORM 9 _AMENDED B

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities¹)**

Please complete the following:

Name of CNSX Issuer: Cannabix Technologies Inc. (the "Issuer").

Trading Symbol: BLO .

Date: Dec 6, 2017 .

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: Nov 17 & Nov 20 .

Issued and Outstanding Securities of Issuer Prior to Issuance: 88,136,820 .

Date of News Release Announcing Private Placement: Nov 17 & 20, 2017 .

Closing Market Price on Day Preceding the Issuance of the News Release: \$1.37 .

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
See Appendix A	4,850,000	\$1.15/ Unit (1 share & 1 warrant)	See Appendix A	See Appendix A	See Appendix A	See Appendix A	See Appendix A

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as

defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: \$5,577,500
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.

<u>Working Capital and General Corporate Purposes</u>	<u>\$ 5,577,500</u>
TOTAL	<u>\$ 5,577,500</u>

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: **None**
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.

5. Description of securities to be issued:

- (a) Class **Units - each Unit is comprised of one common share and one common share purchase warrant ("Warrant").**
- (b) Number **4,850,000 Units**
- (c) Price per security **\$1.15/Unit**
- (d) Voting rights **One vote per one common share held**

6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

- (a) Number **4,850,000 Warrants**
- (b) Number of securities eligible to be purchased on exercise of Warrants (or options) **4,850,000 common shares**
- (c) Exercise price **\$1.60/share**
- (d) Expiry date **36 months from the date of issuance of the Warrants.**

7. Provide the following information if debt securities are to be issued: **N/A**

- (a) Aggregate principal amount _____ .
- (b) Maturity date _____ .

- (c) Interest rate _____ .
- (d) Conversion terms _____ .
- (e) Default provisions _____ .

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

In consideration for services rendered by Cormark Securities Inc. ("Cormark") as underwriter in respect of the brokered portion (the "Brokered Offering") of the private placement (for 4,000,000 Units), Cormark is entitled to (i) a cash commission equal to 6% of the gross proceeds raised under the Brokered Offering, plus (ii) that number of broker warrants (each, a "Broker Warrant") equal to 6% of the number of Units sold pursuant to the Brokered Offering. Each Broker's Warrant entitles Cormark to acquire a Unit (a "Broker Unit") at a price of \$1.15 per Broker Unit until December 7, 2019. Each Broker Unit is comprised of one common share in the capital of the Company and one common share purchase warrant (a "Broker Unit Warrant"). Each Broker Unit Warrant entitles the holder thereof to acquire one additional common share in the capital of the Company (a "Broker Unit Warrant Share") at an exercise price of \$1.60 per Broker Unit Warrant Share until December 7, 2020.

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

The Underwriter will be paid the following:

Firm	Cash	Broker Warrants
Cormark Securities Inc.	\$276,000	240,000

- (b) Cash **see above** _____ .
- (c) Securities **see above** _____ .
- (d) Other **Not Applicable** _____ .
- (e) Expiry date of any warrants. **December 7, 2020** _____ .
- (f) Exercise price of any options, warrants etc. **\$1.60** _____ .

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship **No**
10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.). **None.** _____
11. State whether the private placement will result in a change of control.
Not applicable. _____
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. **Not applicable.** _____
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by Multilateral Instrument 45-102.

2. Acquisition Not applicable.

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: _____

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: _____

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: _____
 - (b) Cash: _____
 - (c) Securities (including options, warrants etc.) and dollar value: _____

 - (d) Other: _____

- (e) Expiry date of options, warrants, etc. if any: _____.
- (f) Exercise price of options, warrants, etc. if any: _____.
- (g) Work commitments: _____.

4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: _____.
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____.
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____.
 - (b) Cash _____.
 - (c) Securities _____.

(d) Other _____ .

(e) Expiry date of any options, warrants etc. _____

(f) Exercise price of any options, warrants etc. _____ .

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. _____

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. _____

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 9 Notice of Private Placement is true.

Dated: December 6, 2017

Rav Mlait
Name of Director or Senior Officer

"Rav Mlait"
Signature

CEO

Appendix A

Name	Address	Number of Securities Purchased	Purchase price per Security (CDN\$)	Conversion	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
Timothy Foote	11 Lytton Blvd., Toronto, ON M4R 1K9	38,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Jay Bakker	54 Farnham Ave., Toronto, ON M4V 1H4	27,500	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
John Lambert	211 Chaplin Cres., Toronto, ON M5P 1B1	38,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
MMCAP International Inc. SPC	George Town Financial Centre, 90 Fort St., Grand Cayman, Cayman Islands KY1-1104 P.O. Box 309GT, Uglad House, South Church Street, George Town, Grand Cayman KY1-1104	3,000,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
CVI Investments Inc.	Cayman Islands	400,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Robert Andrew Best	14 Neville Park Blvd, Toronto, ON M4E 3P6	60,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Quantatative Limited	23 White Hart Wood, Sevenoaks TN13 1RS	30,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Mahmood S. Ahamed	65 Laurie Crescent, West Vancouver, BC V7S 1B6	25,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Sika Investments Ltd.	65 Laurie Crescent, West Vancouver, BC V7S 1B6	20,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Mary-Frances Dulny	50 Prennan Ave., Etobicoke, ON M9B 4C1	13,000	\$1.15	N/A	Section 2.3 of NI 45-106	2,500 Common Shares	December 7, 2017	N/A
Jordan Zale	41 Kylemount Crt., Thornhill, ON L4J 0J4	20,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Stuart McDowall	1732 9A Street SW, Apt 405, Calgary, AB T2T 3E6	20,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Sandra Martin	19 Esgore Drive, North York, ON M5M 3P9	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Douglas Buitier	41767 Mill Race Road, Wainfleet, ON L0S 1V0	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A
Shauna Drover	333 5 th Avenue W, Owen Sound, ON N4K 0E4	22,500	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A

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Sophie Boyko	45 Woodbine Avenue, Toronto, ON M4L 3P1	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	0 128,667 Common Shares	December 7, 2017	N/A
Hema Gangam	1393 Stoneybrook Cres, Windsor, ON N9G 2Z2	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	166,667 Warrants 68,167 Common Shares	December 7, 2017	N/A
Srinivas Gangam	728 – 3500 Lakeshore Road W., Bldg. C, Oakville, ON L6L 0B4	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	166,667 Warrants	December 7, 2017	N/A
Francis Dube	85 Hunter Drive, Welland, ON L3C 7L6	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	0 117,144 Common Shares	December 7, 2017	N/A
Nicole Reid	36 Timmsdale Cres, Fonthill, ON L0S 1E5	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	166,667 Warrants 5,975 Common Shares	December 7, 2017	N/A
Neil Rosta	499 4 th Ave. W., Owen Sound, ON N4K 4V3	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	93,333 Common Shares	December 7, 2017	N/A
Arun Meusiukcai	4164 Inglewood Dr., Burlington, ON L7L 1E2	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	133,333 Warrants	December 7, 2017	N/A
Scott Thomson	515 4 th Ave. W., Owen Sound, ON N4K 4V3	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	0	December 7, 2017	N/A

Name	Address	Number of Securities Purchased	Purchase price per Security (CDN\$)	Conversion	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
Charles Scott	287 Victoria Street, Kingston, ON K7L 3Z2	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	23,100 Common Shares 100,000 Warrants	December 7, 2017	N/A
Dominico Scozzafava	13 Willow Court, Thorold, ON L2V 4Z8	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	1,885 Common Shares 28,333 Common Shares	December 7, 2017	N/A
Dennis Sargeson	4277 Marshall Road, Niagra Falls, ON L2G 0M3	22,000	\$1.15	N/A	Section 2.3 of NI 45-106	33,333 Warrants 200,000 Common Shares	December 7, 2017	N/A
Kelly Moore	454 East 35th Ave, Vancouver, BC V5W 1A9	850,000	\$1.15	N/A	Section 2.3 of NI 45-106	1,150,000 Warrants	December 7, 2017	N/A
TOTAL		4,850,000						