

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: CITY VIEW GREEN HOLDINGS INC. (the "Issuer").

Trading Symbol: CVGR

Number of Outstanding Listed Securities: 345,754,694

Date: April 10, 2024

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

- 1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

During March 2024, that it intends to raise gross proceeds of up to \$1,000,000 through a non-brokered private placement of up to 100,000,000 units (the "**Units**") of the Company at a price of \$0.01 per Unit (the "**Private Placement**").

Each Unit shall consist of one common share (each a "**Share**") in the capital of the Company and one-half common share purchase warrant (each a "**Warrant**"). Each whole Warrant will entitle the holder thereof to acquire one common share of the Company (each a "**Warrant Share**") at a price of \$0.05 per Warrant Share for a period of 3 years following the date of issuance; except that, from and after the date that is one year after the closing date, if the average closing price of the Company's common shares on the CSE is equal to or exceeds \$0.055 during any 10 trading day period, then the Company may anytime thereafter accelerate the expiry date of the Warrants to the date that is 30 days following the date on which the Company issues notice to all the Warrant holders of the new expiry date (and the Company will also issue a press release on the same date as it issues notice confirming the new expiry date of the Warrants).

The Units will be offered to qualified purchasers in reliance upon exemptions from prospectus and registration requirements of applicable securities legislation. Directors and officers of the Company may acquire securities under the Private Placement, which will be considered a "related party transaction" as defined under Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions ("**MI 61-101**"). Such participation is expected to be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101.

The non-brokered private placement is subject to all necessary regulatory approvals. The Company will pay finders' fees to eligible finders in connection with the Private Placement, subject to compliance with applicable securities laws and CSE policies. The securities being issued in the Private Placement will be subject to a four-month and one day hold period in accordance with applicable Canadian securities laws. The Company intends to use the net proceeds of the Private Placement for general corporate purposes.

In addition, City View's Board of Directors ("the Board") continued the process to explore, review and evaluate a broad range of strategic alternatives with the intent to unlock and maximize shareholder value. The Board's strategic review process will encompass an evaluation of the Company's current strategic direction, operations, market valuation and capital structure and will consider appropriate strategic, business and financial alternatives for the Company which may include one or more of the following: continuation as a standalone public company, strategic investor investment, acquisition by or a merger that may involve all or part of the Company's business or assets and any other strategic alternatives that may be identified during its strategic review.

The Board has not set a timetable to complete the strategic review process nor have any decisions been made relating to strategic alternatives at this time. There can be no assurance that the review process will result in a transaction. City View will provide updates when further information becomes available.

While the review process is ongoing, City View's management remains committed to executing the Company's strategy and business plan with the full support of the Board.

City View continues to prepare to restart operations in 2024.

Provide a general overview and discussion of the activities of management.

During the month of March 2024, management of the Issuer was active in:

- *In addition to #1 above, City View continued its due diligence relating to the potential acquisition of Blue Heaven Café.*
- 2. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law. *n/a*
- 3. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned. *n/a*
- 4. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship. *n/a*
- 5. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced. *n/a*
- 6. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship. *See #1 above.*
- 7. Describe the acquisition of new customers or loss of customers.
n/a

8. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks. *n/a*
9. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs. *n/a*
10. Report on any labour disputes and resolutions of those disputes if applicable. *n/a*
11. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings. During August 2023 the Company responded to an amended claim in Brampton Ontario Supreme Court of Justice, by a third party that claims it is now owed \$81,756.85 reduced from the original claim that outlined the third party was owed \$224,489 for goods supplied/sold and/or services provided. The Company reiterates its position that the claim is frivolous and without merit given the fact the original claim was reduced substantially and looks forward to contesting the claim and pursuing the appropriate damages.
12. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness. *n/a*
13. Provide details of any securities issued and options or warrants granted. *n/a*
14. Provide details of any loans to or by Related Persons. *n/a*
15. Provide details of any changes in directors, officers or committee members. *n/a*
16. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends. See #1 above.

Refer to the Issuer's December 31, 2022 audited financial statements, and corresponding MD&A, both of which are filed under its profile on SEDAR (www.sedar.com)

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 10, 2024.

Rob Fia
Name of Director or Senior
Officer

"Rob Fia"
Signature

President & CEO
Official Capacity

Issuer Details Name of Issuer	For Month End	Date of Report YY/MM/D
<i>CITY VIEW GREEN HOLDINGS INC.</i>	<i>March 2024</i>	<i>24/04/10</i>
Issuer Address <i>345 Danforth Avenue</i>		
City/Province/Postal Code <i>Toronto, Ontario M4K 1N7</i>	Issuer Fax No. <i>N/A</i>	Issuer Telephone No. <i>416.722.4994</i>
Contact Name <i>Rob Fia</i>	Contact Position <i>CEO</i>	Contact Telephone No. <i>416.722.4994</i>
Contact Email Address <i>rob@cityviewgreen.ca</i>	Web Site Address <i>www.cityviewgreen.ca</i>	