

CYBEATS TECHNOLOGIES CORP.
65 International Blvd, Suite 202
Etobicoke, Ontario M5H 2Y4

January 25, 2024

The Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Confirmation

Cybeats Technologies Corp. (the “**Company**”) hereby confirms receipt of an aggregate of CDN\$2,025,000 in subscription proceeds with respect to the issuance of 2,025 debenture units (“**Units**”) at a price of CDN\$1,000 per Unit.

CYBEATS TECHNOLOGIES CORP.

Per: "James Van Staveren"
James Van Staveren
Corporate Secretary