

**CORDOVACANN CORP.**  
**217 Queen Street West, Suite 401**  
**Toronto, ON M5V 0R2**

August 19, 2021

The Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: Confirmation**

CordovaCann Corp. (the “**Company**”) hereby confirms receipt of an aggregate of CDN\$1,013,813.00 in subscription proceeds with respect to the issuance of 3,379,379 units in the capital of the Company (the “**Units**”) at a price of CDN\$0.30 per Unit.

**CORDOVACANN CORP.**

Per: “Taz Turner” Signed  
Taz Turner  
Chief Executive Officer