

**RISE LIFE SCIENCE CORP.**  
**141 Adelaide Street West, Suite 230**  
**Toronto, ON M5H 3L5**

December 12, 2018

The Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Confirmation**

RISE Life Science Corp. (the “**Company**”) hereby confirms receipt of an aggregate of CDN\$5,525,000.00 in subscription proceeds with respect to the issuance of 5,525 units (“**Units**”) at a price of CDN\$1,000 per Unit.

**RISE LIFE SCIENCE CORP.**

Per: “Robert Lelovic” (Signed)  
Robert Lelovic  
Chief Financial Officer