

**MURCHISON MINERALS LTD.  
Suite 2500, 120 Adelaide Street West  
Toronto, Ontario  
M5H 1T1**

December 22, 2017

The Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Confirmation**

Murchison Minerals Ltd. (the "**Company**") hereby confirms receipt of an aggregate of CDN\$3,839,189 in subscription proceeds with respect to the issuance of 7,539,000 Units at a price of CDN\$0.20 per Unit and 9,714,119 FT Shares at a price of CDN\$0.20.

**MURCHISON MINERALS LTD.**

Per: //signed Erik H Martin  
Erik H Martin  
Chief Financial Officer