

RISE LIFE SCIENCE CORP.
120 Adelaide Street West
Suite 2210
Toronto, Ontario
M5H1T1

April 15, 2021

The Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Confirmation

RISE Life Science Corp. (the "**Company**") hereby confirms receipt of an aggregate of USD\$1,331,000 in subscription proceeds with respect to the issuance of 1,331 subscription receipts at a price of USD\$1,000 per subscription receipt.

RISE LIFE SCIENCE CORP.

Per: "Scott Secord"
Scott Secord
Executive Chairman