

**NEW WAVE HOLDINGS CORP.**

September 23, 2020

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: New Wave Holdings Corp. (the “Company”)  
Investment in Anahit Therapeutics Ltd.**

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Pursuant to Section 3.3 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed the acquisition of 5,000,000 Class A shares in the capital of Anahit Therapeutics Ltd.

The terms of the acquisition are outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated September 22, 2020.

Yours very truly,

**NEW WAVE HOLDINGS CORP.**



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Trumbull Fisher  
President