**Rockland Resources Inc.**

Suite 1240 - 789 West Pender Street

Vancouver, British Columbia, Canada V6C 1H2

Telephone (604) 683-3995

April 06, 2021

## Canadian Securities Exchange

220 Bay Street, 9th Floor

Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Rockland Resources Inc. (the “Issuer”)**

 **Propose logistics activities for a 2500 meters drill program on the Cole Gold Mines Property . Also, announces it has arranged a Private Placement to raise $2,000,000**

The Issuer hereby confirms an agreement to carry out logistics activities and personnel placements directed at the start of a maiden drill program in May, 2021 on our Cole Gold Mines Property located in Ball Township, Red Lake Mining District. A contract proposal for 2,500 meters of HQ diamond drilling has been submitted to established drill contractors in Manitoba and Ontario to mobilize a rig to the Property on, or near, the 3rd week of May.

The Company also announces that it has arranged a non-brokered private placement of up to 10 million units ("Units") at a price of $0.20 per Unit for aggregate gross proceeds of $2,000,000.00 (the "Offering"). Each Unit will be comprised of one common share ("Share") and one half of one transferable Share purchase warrant of the Company ("Warrant"). Each whole Warrant will entitle the Subscriber to purchase one Warrant Share for a 24-month period after the Closing Date at an exercise price of $0.30 per share. Net proceeds of the Financing will be used to advance the corporation's Cole Gold Mines project Ball Township, Red Lake Mining District and for general working capital purposes. Shares issued pursuant to the Financing will be subject to a four-month hold period

Yours very truly,

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| **ROCKLAND RESOURCES INC.**Per:*"Michael England"* |
| Authorized Signatory |