



October 22, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Closing of the Fourth Tranche of Private Placement

MPX International Corporation (the “**Issuer**”) hereby confirms that it has received all consideration from subscribers of the fourth and final tranche of the non-brokered private placement offering of 506 units (the “**Units**”) at a price of US\$1,000 (C\$1,360) for gross proceeds of US\$506,000 (C\$688,160). In aggregate, the Issuer has issued 5,000 Units for aggregate gross proceeds of US\$5,000,000 (C\$6,800,000).

MPX INTERNATIONAL CORPORATION

Per: signed “*W. Scott Boyes*”
Name: Scott Boyes
Title: Chairman, President and Chief Executive Officer