



September 17, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Closing of Third Tranche of Private Placement

MPX International Corporation (the “**Issuer**”) hereby confirms that it has received all consideration from subscribers of the third tranche of the offering of 800 units at a price of US\$1,000 (C\$1,360) for gross proceeds of US\$800,000 (C\$1,088,000). In aggregate, the Issuer has issued 4,494 units for aggregate gross proceeds of US\$4,494,000 (C\$6,111,840).

MPX INTERNATIONAL CORPORATION

Per: signed “W. Scott Boyes”
Name: Scott Boyes
Title: Chairman, President and Chief Executive Officer