



July 31, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Closing of Second Tranche of Private Placement

MPX International Corporation (the “**Issuer**”) hereby confirms that it has received all consideration (including cash proceeds and debt retirement) from subscribers of the second tranche of the offering of 346 units at a price of US\$1,000 (C\$1,360) for gross proceeds of US\$346,000 (C\$470,560). In aggregate, the Issuer issued 3,694 units for aggregate gross proceeds of US\$3,694,000 (C\$5,023,840).

MPX INTERNATIONAL CORPORATION

Per: signed “*W. Scott Boyes*”
Name: Scott Boyes
Title: Chairman, President and Chief Executive Officer