



February 17, 2020

CANADIAN SECURITIES EXCHANGE  
100 King Street West, Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: MedMen Enterprises Inc. (the "Corporation")  
Private Placement of Subordinate Voting Shares (the "Private Placement")**

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, the Corporation hereby confirms that it has received aggregate gross proceeds in the amount of US\$1,185,590.32 on closing the Private Placement.

Yours truly,

(signed) "Zeeshan Hyder"

Zeeshan Hyder  
Chief Financial Officer