



September 4, 2020

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sir / Madam:

Re: Global Li-Ion Graphite Corp. (the "Company") - Confirmation of Receipt of Proceeds

Pursuant to Section 2.7 of Canadian Securities Exchange Policy 6 – Distributions, the Company confirms that it has received aggregate gross proceeds of \$540,041 from the closing of a private placement by issuing 9,000,684 units at price of CDN\$0.06 per unit, as described in the Company's Form 9 – Notice of Proposed Issuance of Listed Securities dated September 4, 2020.

Yours truly,

GLOBAL LI-ION GRAPHITE CORP.

Per:

/s/ Geoff Watson

Geoff Watson
Director, Chief Financial Officer
and Corporate Secretary