

FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities¹)

Name of Listed Issuer:

Symbol(s):

Kootenay Zinc Corp. (the "Issuer").	ZNK
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Date: September 4, 2020

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: _____.

Issued and Outstanding Securities of Issuer Prior to Issuance: 650,623 (post-consolidation)

Pricing

Date of news release announcing proposed issuance: May 19, 2020 or

Date of confidential request for price protection: _____

Closing Market Price on Day Preceding the news release: Trading of the common shares of the Issuer was halted in accordance with CSE policies

Closing

Number of securities to be issued: 28,731,348 common shares, 660,224 options to purchase common shares and 1,873,070 common share purchase warrants

Issued and outstanding securities following issuance: 29,381,971 (post-consolidation)

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions*. In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL places.

Part 1. Private Placement

Table 1A – Summary

Each jurisdiction in which purchasers reside	Number of Purchasers	Price per Security	Total dollar value (CDN\$) raised in the jurisdiction
British Columbia	2	\$1.17	\$1,275,000
Alberta	3	\$1.17	\$225,000
Total number of purchasers:	5		
Total dollar value of distribution in all jurisdictions:			\$1,500,000

Table 1B – Related Persons

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

- Total amount of funds to be raised: \$1,500,000.00 .
- Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. The Issuer will use the proceeds for product development and marketing expenses and general working capital purposes.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: _____
_____ .
4. If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) or and the agreement to exchange the debt for securities. N/A
5. Description of securities to be issued:
- (a) Class Units each consisting of one Common Share and one Common Share Purchase Warrant (a "Unit") .
 - (b) Number 1,282,051 .
 - (c) Price per security \$1.17 .
 - (d) Voting rights one vote per Common Share .
6. Provide the following information if warrants, (options) or other convertible securities are to be issued:
- (a) Number 1,282,051 .
 - (b) Number of securities eligible to be purchased on exercise of warrants (or options) One Common Share per Common Share Purchase Warrant .
 - (c) Exercise price \$1.42 per Common Share .
 - (d) Expiry date September 3, 2023 .
7. Provide the following information if debt securities are to be issued: N/A
- (a) Aggregate principal amount _____ .
 - (b) Maturity date _____ .
 - (c) Interest rate _____ .
 - (d) Conversion terms _____ .
 - (e) Default provisions _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.): N/A
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a

corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____ .

- (b) Cash _____ .
- (c) Securities _____ .
- (d) Other _____ .
- (e) Expiry date of any options, warrants etc. _____ .
- (f) Exercise price of any options, warrants etc. _____ .

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship N/A

_____ .

10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

The Private Placement is conducted by Canndora Delivery Ltd. (“Canndora”) and is being conducted as part of, and is a condition to closing of, a business combination among the Issuer, Canndora, Greeny Collaboration Group (Canada) Inc. and Lifted Innovations Inc. (the “Business Combination”). Upon closing of the Business Combination, the shares and warrants issued to subscribers under the Private Placement with Canndora will be automatically exchanged for common shares and common share purchase warrants of the Issuer on the basis of 21 Issuer Units for every 20.7 Canndora Units subscribed for. A unit of the Issuer will consist of one common share of the Issuer and one common share purchase warrant of the Issuer entitling the holder thereof to acquire one common share of the Issuer for a period of 3 years from the closing of the Private Placement, at a price per common share of \$1.40.

11. State whether the private placement will result in a change of control.

The Private Placement will not result in a change of control.

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. N/A

_____ .

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities.

Part 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

On June 23, 2020, the Issuer entered into a business combination agreement (the “**Canndora Business Combination Agreement**”) to purchase Canndora Delivery Ltd. (“**Canndora**”) through a wholly-owned subsidiary of the Issuer (“**Subco**”), by way of an amalgamation. Canndora is an arm’s length company that is the exclusive owner and operator of a website (<http://canndoradelivery.com/>) and is engaged in developing a delivery service that picks up ordered cannabis or cannabis product(s) ordered from the Canndora mobile application or website interface and delivers them directly to the consumer (the “**Canndora Assets**”).

On June 23, 2020, the Issuer also entered into a business combination agreement (the “**Greeny Business Combination Agreement**” and together with the Canndora Business Combination Agreement, the “**Business Combination Agreements**”) to purchase Greeny Collaboration Group (Canada) Inc. through Subco, by way of an amalgamation. Greeny is an arm’s length company that is engaged in the business of developing a multi-state CBD online marketplace in the United States and is the owner and operator of a website that is functional and taking transactions on Shopify Plus (<https://greenycollabgroup.com/>) (the “**Greeny Assets**”).

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

The Canndora Business Combination Agreement is among the Issuer, Subco, Canndora, and the Canndora shareholders. The Greeny Business Combination Agreement is among the Issuer, Subco, Greeny, and the Greeny shareholders.

The acquisitions pursuant to the Business Combination Agreements are anticipated to close on September 4, 2020. Upon closing, Subco, Canndora and Greeny will amalgamate to form “**Amalco**,” the Canndora securityholders and the Greeny securityholders will become the registered holder of common shares, options and warrants to purchase common share in the capital of the Issuer, as consideration for the acquisition, and Canndora and Greeny will each become the registered holder of all shares in the capital of Amalco. Amalco will operate with the name “1251750 B.C. Ltd” under the laws of British Columbia.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

- (a) Total aggregate consideration in Canadian dollars: \$33,041,051
- (b) Cash: N/A
- (c) Securities (including options, warrants etc.) and dollar value:
- 19,565,217 common shares will be issued to the shareholders of Canndora at a market price of \$1.15 per common share
- 1,304,347 common share purchase warrants will be issued to warrant holders of Canndora
- 9,166,131 common shares will be issued to shareholders of Greeny at a market price of \$1.15 per common share
- 660,224 options to purchase common shares will be issued to option holders of Greeny
- 568,723 common share purchase warrants will be issued to warrant holders of Greeny
- (d) Other: N/A
- (e) Expiry date of options, warrants, etc. if any: The warrants and options issued to security holders of Greeny will have the same terms and conditions, including the expiry date, of each Greeny option holders and warrant holders existing options and warrants.
- The warrants issued to warrant holders of Canndora will expire on September 3, 2020.
- (f) Exercise price of options, warrants, etc. if any: The warrants and options issued to security holders of Greeny will have the same terms and conditions, including the exercise price, of each Greeny option holders and warrant holders existing options and warrants.
- The warrants issued to warrant holders of Canndora will have an exercise price of \$1.40.
- (g) Work commitments: N/A
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
- Arm's Length Negotiation, pursuant to the terms of the Business Combination Agreements.
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: N/A
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6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Michel Lebeuf	83,340 common shares and 64,356 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Constanza Remonda	834,243 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Harrison Benjamin Ventures (Frank Weil)	808,666 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Lorne Rapkin	95,342 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Sefi Dollinger	95,342 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Israel Cherep	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Carla Kavalec	95,342 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Moises Mandelbaum	247,889 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Guy Dollinger	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
David Joseph Hughes	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Sam Zylbering	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
David Bentil	5,072,464 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Benjamin Nasberg	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Greg Bealer	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Due North Investment LP (John Giammarella)	620,570 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
BSL LP (Lorne Rapkin)	641,144 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
MSNJ Tech LP (John Martin)	652,235 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Myron Rapkin	42,904 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Jobel Foundation	95,342 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Kim Bellas	95,342 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Jurisnotaires Inc. (John Giammarella)	198,182 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Darran William Quinn	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
1249908 B.C. Ltd. (Stephanie Rodriguez)	5,072,464 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
David Keith Dean	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Holiday Hunt Russell	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Christine Ann Dean	57,205 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Yaakov Levtov	621,809 common shares and 346,698 common share purchase warrants	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
2613560 Ontario Inc. (Mike Dai)	1,638,746 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
John Giammarella	381,368 common shares and 9,534 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
TRW II LLC (The Right Way) (Joseph Johnson)	101,342 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Matt Kirschner	23,836 common shares and 11,918 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Cynthia Roe	23,836 common shares and 11,918 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Joseph (Joe) Johnson	47,671 common shares and 83,424 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Jonathan Weiss	47,671 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Lance Pillersdorf	47,671 common shares and 52,438 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Lindsay Bressler	47,671 common shares and 52,438 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Jordan Jasser	47,671 common shares and 61,972 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Geoff Schiller	23,836 common shares and	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
	11,918 options to purchase common shares					
Prehistoric Petroleum Inc. (Jonathan Held)	1,598,166 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Franco Buffone	23,836 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Luca Giammarella	4,767 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Joseph William Squires	46,910 common shares and 14,301 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
David Durno	19,068 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
John G. Sutton	47,671 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Falcon Marketing, LLC (Yosef Adelman)	163,133 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Cay Innovations (Cody Simpson)	2,340,142 common shares and 216,686 common share purchase warrants	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Cody Simpson	238 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Mercedes Tuck	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
First Quebec Holdings Inc. (James Gutherz)	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
David Stiffman	12,191 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Shailesh Bhushan	17,161 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Kiranjit Sidhu	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Mila Sidhu	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
David Jenkins	3,043,478 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Pawitter Sidhu	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Satwant Sidhu	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Catalyst Capital LLC (Kiranjit Sidhu)	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Fnu Anu	477 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
Canaccord Genuity Corp. (Frank G. Sullivan)	5,339 common share purchase warrants	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
1242404 B.C. Ltd. (Cassidy McCord)	239,130 common shares and 239,130 common share purchase warrants	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Frank Weil	154,931 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Nerona Capital Ltd. (Marcos Kraemmer)	1,704,348 common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Véronique Laberge	26,087 common shares and 83,424 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Duck Capital Inc. (Michael Galloro)	23,836 options to purchase common shares	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Sean Dollinger	869,565 common shares and 869,565 common share purchase warrants and 23,836 options to purchase	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length

Name of Party (if not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾
	common shares					
Daniel Rideout	43,478 common shares and 43,478 common share purchase warrants	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
2200049 A.B. Ltd. (Greg Bealer)	43,478 common shares and 43,478 common share purchase warrants	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
Richard W Kerscher	108,696 common shares and 108,696 common share purchase warrants	\$1.15	n/a	s. 2.11 NI 45-106	Nil	Arm's length
TOTAL:	28,731,348 common shares					
	660,224 options to purchase common shares,					
	1,873,070 common share purchase warrants					

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired:

Transfer of title of the assets is transferred to the Issuer via the Business Combination Agreements, which Business Combination Agreements were negotiated at arm's length and reviewed by counsel to the Issuer. The Business Combination Agreements contains transfer of title of the intellectual property of

the Cannadora Assets and the Greeny Assets, respectively, in addition to representation and warranties as to title and authority.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

N/A

- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____ .
- (b) Cash _____ .
- (c) Securities _____ .
- (d) Other _____ .
- (e) Expiry date of any options, warrants etc. _____ .
- (f) Exercise price of any options, warrants etc. _____ .

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A _____

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A _____

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. the Issuer has obtained the express written consent of each applicable individual to:
 - (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and
 - (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated September 4 , 2020 _____.

Von Torres
Name of Director or Senior
Officer

"Von Torres"
Signature

Chief Executive Office & Director
Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, "CSE or the "Exchange") collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

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- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange's obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.