

## FORM 9 (AMENDED)

### **NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES** **(or securities convertible or exchangeable into listed securities<sup>1</sup>)**

Please complete the following:

Name of Listed Issuer: RISE Life Science Corp. (the "Issuer").

Trading Symbol: RLSC

Date: June 29, 2018

Is this an updating or amending Notice:  Yes  No

If yes provide date(s) of prior Notices: March 29, 2018 and April 19, 2018.

Issued and Outstanding Securities of Issuer Prior to Issuance: 51,552,622.

Date of News Release Announcing Private Placement: March 29, 2018 and April 19, 2018.

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.36

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

	Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
1	Ascenta Finance Corp. Vancouver, BC	70,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	120,000 shares	May 16, 2018	Non-Related Person
2	Ron Struthers Napanee, ON	33,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	May 22, 2018	Non-Related Person
3	David Hamilton-Smith Vancouver, BC	35,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 8, 2018	Non-Related person
4	Val Cheer Vancouver, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	25,000 Warrants	June 20, 2018	Non-Related Person

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5	Lawrence J. Elliott Vancouver, BC	35,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
6	Dale Bronstein Nassau, Bahamas	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
7	1073331 BC Ltd. Garibaldi Highlands, BC	30,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
8	Kristen L. and Alex Harrison North Vancouver, BC	10,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
9	Sean C. Gercsak North Vancouver, BC	30,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
10	Rob McLoughlin West Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
11	Ryan Folstad Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
12	James Brown North Vancouver, BC	15,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
13	Jacqueline Russell North Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
14	Robert Kossman Grand Prairie, AB	250,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
15	Michael Cormack Toronto, ON	25,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
16	Kaiyo Nedd Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person

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17	Robert Forrest North Vancouver, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
18	Glen D. Bougoyne Penticton, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
19	Hans Birker Kelowna, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
20	Darryl R. Bell Kamloops, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
21	Cumming Construction Ltd. Penticton, BC	150,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
22	738138 Alberta Ltd. Grande Prairie, AB	33,300	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
23	Stephen Parsons Penticton, BC	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
24	Taylor Cumming Vancouver, BC	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
25	Ryan Kielstra Bow Island, AB	33,330	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
26	Darryl Truba Lloydminster, AB	60,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (AB)	0	June 29, 2018	Non- Related Person
27	Rick Selch Winnipeg, MB	25,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (MB)	0	June 29, 2018	Non- Related Person
28	Andrea J. Warkentin Red Deer, AB	20,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (AB)	0	June 29, 2018	Non- Related Person

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29	Arthur Cohen Winnipeg, MB	25,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (MB)	0	June 29, 2018	Non- Related Person
30	Nairne Moreau Surrey, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
31	Marco Runaud Ouellette DSL De Drummond, NB	30,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (NB)	0	June 29, 2018	Non- Related Person
32	Carole Ouellette DSL De Drummond, NB	30,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (NB)	0	June 29, 2018	Non- Related Person
33	Chris Block New Westminster, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
34	Monte R Coates Sylvan Lake, AB	25,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
35	Randy Clifford Edmonton, AB	30,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	15,000 Shares 25,000 Warrants	June 29, 2018	Non- Related Person
36	Jacqueline and Benjamin Sutton Salt Springs Island, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	25,000 Shares 37,500 Warrants	June 29, 2018	Non- Related Person
37	Garnet and Donna Peterson North Vancouver, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
38	Marlon Todd Campbell River, BC	25,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
39	Christine Schnik Port Coquitlam, BC	20,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person

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40	Suresh Singh Vancouver, BC	30,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
41	Shakir Lila Edmonton, AB	17,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
42	Doran and Norma Flock Calgary, AB	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
43	Ellen Long Calgary, AB	54,600	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
44	Warren Biberdrof Calgary, AB	50,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (AB)	0	June 29, 2018	Non- Related Person
45	Brian Bennett Calgary, AB	8,400	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (AB)	0	June 29, 2018	Non- Related Person
46	Brian Bennett Calgary, AB	8,400	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (AB)	0	June 29, 2018	Non- Related Person
47	Brody Kissick Calgary, AB	83,300	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
48	James Cumming Penticton, BC	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
49	Carson J Cumming Vancouver, BC	25,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
50	Dayhu Investments Ltd. Vancouver, BC	85,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person

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51	Paul Tilbury Richmond, BC	35,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
52	The Shaw Family Trust West Vancouver, BC	70,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
53	David R Gee Edmonton, AB	20,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (AB)	0	June 29, 2018	Non- Related Person
54	Julian Bannister West Vancouver, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
55	Herbert E Holmes North Vancouver, BC	15,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
56	James Genn Inc. Vancouver, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
57	Jeremy Sicherman Vancouver, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
58	Daryn Leas North Vancouver, BC	35,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
59	Brian Galloway Richmond, BC	15,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
60	BG Corvett Realty Advisors Ltd. West Vancouver, BC	40,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
61	Steve Stanbridge Vancouver, BC	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
62	Kenny Kirby Richmond, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
63	Sharon Jamieson Coquitlam, BC	15,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person

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64	Colton Neufield Mission, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
65	Dr. K. Solomos Inc. Vancouver, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
66	Debroah Solomons Vancouver, BC	15,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
67	Our World Holdings Ltd. Vancouver, BC	120,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
68	Richard Schultz Fort Landley, BC	10,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
69	Victoria Atkinson Surrey, BC	20,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
70	Carol Glenn Surrey, BC	30,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
71	Les and Anita Rudolph Vancouver, BC	25,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
72	Sevag Yeterian Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
73	Jamie Wood Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
74	Chris Perry North Vancouver, BC	10,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
75	Clayton Lorence West Vancouver, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
76	Andrew Crowe Kelowna, BC	10,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person

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77	Bonnie Wise North Vancouver, BC	30,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
78	Grant Haddock North Vancouver, BC	35,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
79	Clive Brookes White Rock, BC	30,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
80	Tyler Gercsak North Vancouver, BC	30,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
81	Mary Susanne Ross Surrey, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
82	Joseph R. Martin Qualicum Beach, BC	30,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
83	Scott C. Thompson Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
84	Benjamin Curry Vancouver, BC	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
85	Piotr Blanchut Vancouver, BC	66,700	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
86	Andrew Saxton North Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
87	Chris Ferronato Burnaby, BC	38,000	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
88	Surinder Gill Delta, BC	111,600	\$0.30	Warrant exercisable at \$0.45	Investment Dealer Exemption (BC)	0	June 29, 2018	Non- Related Person
89	1331642 Alberta Inc. Strathmore, AB	33,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person

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90	Richard Thomas Doha, Qatar	35,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
91	Howard Louie Vancouver, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
92	Johnny Mo Calgary, AB	27,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
93	Trade Mark Equity Marketing Inc. Calgary, AB	200,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	300,000 Shares	June 29, 2018	Non- Related Person
94	Thomas Lappe Napanee, ON	166,666	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
95	Robert Lelovic Toronto, ON	33,333	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.5	33,333 Shares 16,666 Warrants	June 29, 2018	Related Person
96	Global Gold Ltd. Toronto, ON	200,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	0	June 29, 2018	Non- Related Person
97	Provident Trust Group LLC, FBD Andrew Z. Dowicz Roth IRA Las Vegas, NV	331,800	\$0.30	Warrant exercisable at \$0.45	Rule 501(a) of Regulation D (a)	0	June 29, 2018	Non- Related Person

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

<sup>1</sup>An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: up to \$1,447,319.70.
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. Proceeds from the sale of the Units will be used for working capital and general corporate purposes.
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: N/A
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. N/A

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5. Description of securities issued:
- (a) Class: Common
  - (b) Number: 4,824,399
  - (c) Price per security \$0.30.
  - (d) Voting rights 1 per common share
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
- (a) Number: up to 2,402,714
  - (b) Number of securities eligible to be purchased on exercise of Warrants (or options): up to 2,402,714 common shares.
  - (c) Exercise price: \$0.45
  - (d) Expiry date: 24 months from the date of close
7. Provide the following information if debt securities are to be issued: **N/A**
- (a) Aggregate principal amount \_\_\_\_\_ .
  - (b) Maturity date \_\_\_\_\_ .
  - (c) Interest rate \_\_\_\_\_ .
  - (d) Conversion terms \_\_\_\_\_ .
  - (e) Default provisions \_\_\_\_\_ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
    - 1) Canaccord Genuity Corp.  
PO Box 10337  
2200-609 Granville Street  
Vancouver, BC V7Y 1H2
    - 2) Ascenta Finance Corp.  
900-580 Hornby Street

Vancouver, BC V6C 3B6

- (b) Cash: 8% of gross proceeds raised
- (c) Securities: 8% broker warrants exercisable for one unit at \$0.30 per unit for a period of 24 months from the date of close
- (d) Other \_\_\_\_\_ .
- (e) Expiry date of any options, warrants etc: 24 months from the date of close.
- (f) Exercise price of any options, warrants etc: \$0.30

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship.

There is no relationship between the finder receiving compensation and RISE Life Science Corp.

10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

N/A .

11. State whether the private placement will result in a change of control. N/A

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. N/A .

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102..

## **2. Acquisition**

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: \_\_\_\_\_  
\_\_\_\_\_ .
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The

disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: \_\_\_\_\_

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
  - (a) Total aggregate consideration in Canadian dollars: \_\_\_\_\_ .
  - (b) Cash: \_\_\_\_\_ .
  - (c) Securities (including options, warrants etc.) and dollar value: \_\_\_\_\_ .
  - (d) Other: \_\_\_\_\_ .
  - (e) Expiry date of options, warrants, etc. if any: \_\_\_\_\_ .
  - (f) Exercise price of options, warrants, etc. if any: \_\_\_\_\_ .
  - (g) Work commitments: \_\_\_\_\_ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: \_\_\_\_\_ .
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer <sup>(1)</sup>

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: \_\_\_\_\_  
\_\_\_\_\_ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): \_\_\_\_\_  
\_\_\_\_\_ .
  - (b) Cash \_\_\_\_\_ .
  - (c) Securities \_\_\_\_\_ .
  - (d) Other \_\_\_\_\_ .
  - (e) Expiry date of any options, warrants etc. \_\_\_\_\_ .
  - (f) Exercise price of any options, warrants etc. \_\_\_\_\_ .
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ .
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. \_\_\_\_\_ .

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated July 9, 2018\_\_\_\_\_.

Robert Lelovic  
Name of Director or Senior  
Officer

"Robert Lelovic"(Signed)  
Signature

CFO  
Official Capacity