

FORM 9 (AMENDED)

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES (or securities convertible or exchangeable into listed securities¹)

Please complete the following:

Name of Listed Issuer: RISE Life Science Corp. (the "Issuer").

Trading Symbol: RLSC

Date: April 19, 2018

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: March 29, 2018

Issued and Outstanding Securities of Issuer Prior to Issuance: 43,998,340.

Date of News Release Announcing Private Placement: March 29, 2018 and April 19, 2018.

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.31

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

	Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
1	Ascenta Finance Corp. Vancouver, BC	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	20,000 shares	March 29, 2018	Non-Related Person
2	Chris Carmichael Toronto, ON	500,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	613,332 shares	March 29, 2018	Non-Related Person
3	Rosa Rumeo North York, ON	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	March 29, 2018	Non-Related Person
4	Tony Primerano Woodbridge, ON	70,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	March 29, 2018	Non-Related Person

FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

5	John Fitzgerald North York, ON	840,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	March 29, 2018	Non- Related Person
6	Robert Lelovic Toronto, ON	33,333	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.5	Nil	March 29, 2018	Related Person
7	CFN Global Calgary, Alberta	133,333	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
8	Jean Larochelle Granby, QC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
9	Pauline Gomez Hazelton, BC	85,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	71,000 shares	April 19, 2018	Non- Related Person
10	Gurdass (Gary) Singh York, ON	200,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
11	Margaret Barron Toronto, ON	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
12	682501 Alberta Ltd Toronto, ON	150,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
13	Tim Alavathil Mississauga, ON	33,333	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
14	Anthony Borg Etobicoke, ON	60,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
15	Dexter John Whitby, ON	6,667	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
16	Mohammad Nazer Brampton, ON	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
17	Paul Pellegrini Woodbridge, ON	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
18	Brent Todd West Vancouver, BC	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

19	Kathleen Todd West Vancouver, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
20	John Elliott Edmonton, AB	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
21	Elizabeth Macdonald Edmonton, AB	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
22	Robin Laver Victoria, BC	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
23	Edward Laver Victoria, BC	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
24	Clayton Ellams Calgary, AB	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
25	Corinne Ellams Calgary, AB	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
26	Andreas Wichary Surrey, BC	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
27	Heather Ridpath Guelph, ON	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
28	Robert Ridpath Guelph, ON	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
29	Gloria Heisterman Campbell River, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
30	Thomas Heisterman Campbell River, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
31	Elmer Haan Sturgeon County, AB	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
32	Joanne Vandermaas- Haan Sturgeon County, AB	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

33	George A Dyck Surrey, BC	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
34	Crystal M Dyck Surrey, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
35	Michelle Wendling Edmonton, AB	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
36	Andrew Barber- Starkey North Vancouver, BC	40,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
37	Doug Laing Rocky Mountain House, AB	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
38	Theresa Laing Rocky Mountain House, AB	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
39	Lynn Ahwee Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
40	Racquel Babyak Calgary, AB	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
41	Kelly Baumbach Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
42	Gion Bezzola Sorrento, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
43	Michael Bohn Victoria, BC	15,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
44	Gavin Creighton Calgary, AB	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
45	Jordan Ellams Calgary, AB	15,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
46	Joel Ellams Vernon, BC	15,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

47	Judith Ellison Radium Hot Springs, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
48	Aaron Fast Calgary, AB	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
49	Geoffrey Heisterman Nanaimo, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
50	Brandi Heisterman Nanaimo, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
51	Margaret June Keddis Surrey, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
52	Kari Kerr Penticton, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
53	Kathy Monk Delta, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
54	Kevin Morrissey Delta, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
55	Heather Persons Port Alberni, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
56	Jeremy Peterson North Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
57	George David Ponych Radium Hot Springs, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
58	Hogan Poon Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
59	Joy Markovina Calgary, AB	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
60	Johnny Markovina Vancouver, BC	95,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

61	Janusz Piowar Mississauga, ON	150,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
62	Prairie Merchant Cor Calgary, AB	833,400	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
63	Nazir Nanji Edmonton, AB	333,400	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
64	Mark Dittmer Saskatoon, SK	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
65	Kelson Stevenson Winnipeg, MB	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
66	Darlene Oltmann Calgary, AB	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
67	Randy Oltmann Calgary, AB	33,300	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
68	Brian Bennett Calgary, AB	16,700	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
69	Brian Bennett Calgary, AB	16,700	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
70	Diane Burla Lethbridge, AB	16,600	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
71	Myron Devereux Veteran, AB	33,400	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
72	William Carter Siebens Calgary, AB	335,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
73	Daniel Yu Calgary, AB	250,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
74	Myron Devereux Veteran, AB	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

75	Brody Kissick Calgary, AB	83,400	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
76	Cutthroat Petroleum Calgary, AB	66,700	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
77	Tyson Endersby Calgary, AB	16,600	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
78	Harpreet Dhillon Brampton, ON	100,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
79	Donald Mintz York, ON	16,667	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
80	Donald Mintz York, ON	83,333	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
81	Diane Burla Lethbridge, AB	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
82	Dominique Bohn Victoria, BC	15,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
83	Susan Brookes Vancouver, BC	75,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
84	Arleen Agate Calgary, AB	50,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
85	Teodoro Colavita Terrebonne, QC	25,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
86	Kelly Brookes Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
87	Graham Elliott Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
88	Mark Urban Calgary, AB	66,700	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

89	Jeff Matthews Calgary, AB	49,200	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
90	Cliff Boyd Vancouver, BC	15,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
91	Steven Edl Nelson, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
92	Brenda Smith Vancouver, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
93	Tom Johnson White Rock, BC	20,000	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
94	Helen Dittmer Calgary, AB	41,700	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person
95	Helen Dittmer Calgary, AB	41,700	\$0.30	Warrant exercisable at \$0.45	NI 45-106, section 2.3	Nil	April 19, 2018	Non- Related Person

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: up to \$3,000,000.
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. Proceeds from the sale of the Units will be used for working capital and general corporate purposes.
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: _____
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.
5. Description of securities to be issued: _____

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF
LISTED SECURITIES**

- (a) Class: Common
 - (b) Number: up to 10,000,000
 - (c) Price per security \$0.30.
 - (d) Voting rights 1 per common share
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
- (a) Number: up to 5,000,000
 - (b) Number of securities eligible to be purchased on exercise of Warrants (or options): up to 5,000,000 common shares.
 - (c) Exercise price: \$0.45
 - (d) Expiry date: 24 months from the date of close
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount _____ .
 - (b) Maturity date _____ .
 - (c) Interest rate _____ .
 - (d) Conversion terms _____ .
 - (e) Default provisions _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
 - (b) Cash: 8% of gross proceeds raised
 - (c) Securities: 8% broker warrants exercisable for one unit at \$0.30 per unit for a period of 24 months from the date of close
 - (d) Other _____ .
 - (e) Expiry date of any options, warrants etc: 24 months from the date of close.

(f) Exercise price of any options, warrants etc: \$0.30

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship.

There is no relationship between the broker receiving compensation and RISE Life Science Corp.

10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

_____ .

11. State whether the private placement will result in a change of control. N/A

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. _____

_____ .

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102..

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: _____

_____ .

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: _____

_____ .

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars: _____ .

(b) Cash: _____ .

- (c) Securities (including options, warrants etc.) and dollar value: _____ .
- (d) Other: _____ .
- (e) Expiry date of options, warrants, etc. if any: _____ .
- (f) Exercise price of options, warrants, etc. if any: _____ .
- (g) Work commitments: _____ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: _____ .
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control

over 20% or more of the voting shares if known to the Issuer): _____
_____.

(b) Cash _____.

(c) Securities _____.

(d) Other _____.

(e) Expiry date of any options, warrants etc. _____.

(f) Exercise price of any options, warrants etc. _____.

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. _____

_____.

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. _____.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated April 19, 2018.

Robert Lelovic
Name of Director or Senior
Officer

"Robert Lelovic" (Signed)
Signature

CFO
Official Capacity