

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities¹)**

Please complete the following:

Name of Listed Issuer: **Belgravia Capital International Inc. (the "Issuer")**.

Trading Symbol: **BLGV-CN**.

Date: **January 11, 2018**.

Is this an updating or amending Notice: X Yes No

If yes provide date(s) of prior Notices: **January 3, 2018, January 4, 2018 and January 9, 2018**.

Issued and Outstanding Securities of Issuer Prior to Issuance: **269,223,466**.

Date of News Release Announcing Private Placement: **January 3, 2018**.

Closing Market Price on Day Preceding the Issuance of the News Release: **\$0.29**.

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
JBMD Chilliwack, BC	2,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited investor (k)	1,275,000 shares	January 2, 2018, received in trust pending closing	
SS Toronto, ON	8,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited investor (j)	Nil.	January 10, 2018	

RL Sherbrooke, QC	1,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited investor (j)	Nil.	January 10, 2018	
TCI Vancouver, BC	6,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited investor (j)	Nil.	January 10, 2018	
KS Winnipeg, MB	800,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.24 Executive Officer of the Company as defined in NI 45-106	249,226 common shares; 95,238 warrants and 650,000 stock options	January 4, 2018, received in trust pending closing	Related Party
DS Whitby, ON	200,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.24 Employee of the Company as defined in NI 45-106	250,000 stock options	January 4, 2018, received in trust pending closing	Related Party
WRCP Toronto, ON	1,400,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	47,000 Warrants	January 3, 2018, received in trust pending closing	
TDCI Toronto, ON	2,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (m)	Nil.	January 8, 2018, received in trust pending closing	
SI Toronto, ON	2,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
HDD and WDD Angus, ON	400,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.5 Family, friends, business associates	207,000 common shares	January 8, 2018, received in trust pending closing	
PH Wasaga Beach, ON	360,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.5 Family, friends, business associates	Nil.	January 10, 2018	

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DS London, UK	1,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
AS Toronto, ON	1,300,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 4, 2018, received in trust pending closing	
SCLW Vancouver, BC	20,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
KC Vancouver, BC	400,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
SH Burnaby, BC	100,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
LL Vancouver, BC	1,000,000 Units	\$0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
MN Markham, ON	9,600,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (t)	1,800,000 shares	January 8, 2018, received in trust pending closing	
TBF Vancouver, BC	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (r)	Nil.	January 10, 2018	
BERL Toronto, ON	4,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.10 Minimum Amount Investment	Nil.	January 4, 2018, received in trust pending closing	Related Party
HT Kelowna, BC	200,000 Units	0.05 per Unit	Exercise price of warrants is	NI 46-106 2.24 Employee, Executive	150,000 shares	January 8, 2018, received in trust	Related Party

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MR Calgary, AB	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
DC Milton, ON	875,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
AP Toronto, ON	250,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.5 Family, friends, business associates	Nil.	January 10, 2018	
JM New Providence, Bahamas	875,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
SIS Clarenville, NL	2,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 5, 2018, received in trust pending closing	
SGI Clarevill, NL	8,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (t)	Nil.	January 5, 2018, received in trust pending closing	
124OI Toronto, ON	500,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (t)	Nil.	January 8, 2018, received in trust pending closing	
TCI Toronto, ON	3,600,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.10 Minimum Amount Investment	Nil.	January 5, 2018, received in trust pending closing	
MA Toronto, ON	10,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.24 Executive Officer and Director	807,940 shares; 1,800,000 stock options and 223,690 warrants	January 10, 2018	Related Party

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PC Vancouver, ON	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (l)	230,000 shares	January 8, 2018, received in trust pending closing	
JZ Sudbury, ON	400,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (d)	Nil.	January 10, 2018	
AFAMI Toronto, ON	10,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (q)	Nil.	January 10, 2018	
VSD Lachine, QC	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
RD Lachine, QC	400,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
SD Winnipeg, MB	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
YA St. Luc, QC	150,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
ARW Dorval, QC	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
AA Laval, QC	150,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
MM St. Leonard, QC	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	

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MM St. Leonard, QC	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
RP St. Leonard, QC	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
ARW Montreal, QC	400,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
MN Montreal, QC	400,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
SP Kirkland, QC	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
BM Kirkland, QC	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
JB Montreal, QC	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
GR Lasalle, QC	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
GV Lasalle, QC	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
CD St. Leonard, QC	600,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
RR	400,000 Units	0.05 per Unit	Exercise price of warrants is	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	

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St. Leonard, QC			\$0.18 per share				
CMG London, ON	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 9, 2018, received in trust pending closing	
TS Whitby, ON	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (e)	Nil.	January 10, 2018	
RP Sudbury, ON	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 9, 2018, received in trust pending closing	
EW Sudbury, ON	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 9, 2018, received in trust pending closing	
RB York, ON	50,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 9, 2018, received in trust pending closing	
HJS Sutton, ON	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.5 Family, friends, business associates	Nil.	January 8, 2018, received in trust pending closing	
PDC 1 Etobicoke, ON	2,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j.1)	Nil.	January 10, 2018	
PDC 2 Etobicoke, ON	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j.1)	Nil.	January 10, 2018	
JS	360,000 Units	0.05 per Unit	Exercise price of warrants is	NI 45-106 - 2.24 Employee, Executive	2,300,000 stock options	January 10, 2018	

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Winchester Hants, UK			\$0.18 per share	Officer, Director or Consultant			
DG Toronto, ON	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
PP Toronto, ON	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
ES Oakville, ON	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 10, 2018	
JG Burlington, ON	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
451Can Toronto, ON	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
LDIC Toronto, ON	400,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (q)	Nil.	January 10, 2018	
KG Toronto, ON	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (d)	Nil.	January 10, 2018	
DC North York, ON	600,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (e)	Nil.	January 10, 2018	
MM Toronto, ON	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 10, 2018	
DC	400,000 Units	0.05 per Unit	Exercise price of warrants is	NI 45-106 2.3 Accredited Investor (d)	Nil.	January 10, 2018	

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North York, ON			\$0.18 per share				
VA North York, ON	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 10, 2018	
AM Toronto, ON	200,000	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
PK Toronto, ON	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.5 Family, friends, business associates	Nil.	January 10, 2018	
JE Scarborough , ON	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	162,500 Warrants	January 10, 2018	
DJ Toronto, ON	550,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	150,000 Warrants	January 10, 2018	
LW Toronto, ON	400,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
FW North York, ON	400,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
GR Toronto, ON	6,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
FR Toronto, ON	3,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	

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JW Toronto, ON	800,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
DR Toronto, ON	6,230,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
VR Toronto, ON	2,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
DH Courtice, ON	2,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
MP Bolton, ON	370,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
DH Courtice, ON	500,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
MC Mississauga, ON	200,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
JS Toronto, ON	3,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
SM Oakville, ON	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j.1)	1,000,000 Common Share and 1,500,000 Warrants	January 10, 2018	
BH Greely, ON	140,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j.1)	911,500 Common Share and 312,500 Warrants	January 10, 2018	
DH Greely, ON	1,860,000 Units	0.05 per Unit	Exercise price of warrants is	NI 45-106 2.3 Accredited Investor (j)	916,500 Common Shares and 312,500 Warrants	January 10, 2018	

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RF Burlington, ON	2,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	500,000 Warrants	January 10, 2018	
RRW Mississauga, ON	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	175,000 Warrants	January 10, 2018	
DW Mississauga, ON	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (l)	Nil.	January 10, 2018	
RW Mississauga, ON	4,500,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j.1)	Nil.	January 10, 2018	
KW Mississauga, ON	100,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	Nil.	January 10, 2018	
DW Mississauga, ON	1,050,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (k)	450,000 Common Shares	January 10, 2018	
DCI Mississauga, ON	1,000,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (t)	Nil.	January 10, 2018	
JD Thornhill, ON	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	

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BI Etobicoke, ON	300,000 Units	0.05 per Unit	Exercise price of warrants is \$0.18 per share	NI 45-106 2.3 Accredited Investor (j)	Nil.	January 10, 2018	
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(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: **\$6,699,500.**
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. **Funding of the Issuer's blockchain developments and other initiatives.**
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: **None other than regular compensation.**
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. **N/A.**
5. Description of securities to be issued:
 - (a) Class **Units. Each Unit will consist of one common share and one common share purchase warrant. Each warrant will entitle the holder thereof to acquire one additional common share at a price of \$0.18 per share for a period of one year from the date of issuance of the Units.**
 - (b) Number **133,990,000 Units.**
 - (c) Price per security **\$0.05 per Unit.**
 - (d) Voting rights **One vote per common share.**
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
 - (a) Number **133,990,000 warrants.**

- (b) Number of securities eligible to be purchased on exercise of Warrants (or options) **133,990,000 common shares.**
- (c) Exercise price **\$0.18 per warrant.**
- (d) Expiry date **One year from date of issuance.**
7. Provide the following information if debt securities are to be issued: **N/A**
- (a) Aggregate principal amount _____ .
- (b) Maturity date _____ .
- (c) Interest rate _____ .
- (d) Conversion terms _____ .
- (e) Default provisions _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
- PI Financial Inc., 1900 - 666 Burrard Street, Vancouver, BC V6C 3N;**
- Echelon Wealth Partners - 1000 De La Gauchetière Street West, Suite 1100, Montreal, Quebec H3B 4W5;**
- Industrial Alliance Securities Inc., 900 - 26 Wellington St. E., Toronto, ON M5E 1S2;**
- Leede Jones Gable Inc. #1000 - 110 Yonge St. Toronto, Ontario M5C 1T4;**
- Beacon Securities Ltd. M100 – 1010 de la Gauchetiere Street, West Montreal QC H3B 5J2; and**
- Canaccord Genuity Corp., 2200 – 609 Granville St. Vancouver, BC V7Y 1H2.**
- (b) Cash **6% of the gross proceeds raised by such finders totaling \$184,460.**

- (c) Securities **6% of the aggregate number of units sold by such finders totaling 3,649,200 warrants.**
- (d) Other **N/A.**
- (e) Expiry date of any options, warrants etc. **One year from date of issuance.**
- (f) Exercise price of any options, warrants etc. **\$0.19.**
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship _____
- _____ .
10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).
- N/A.**
11. State whether the private placement will result in a change of control.
- No.**
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. **N/A.**
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: _____
- _____ .
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: _____

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
- (a) Total aggregate consideration in Canadian dollars: _____ .
 - (b) Cash: _____ .
 - (c) Securities (including options, warrants etc.) and dollar value: _____ .
 - (d) Other: _____ .
 - (e) Expiry date of options, warrants, etc. if any: _____ .
 - (f) Exercise price of options, warrants, etc. if any: _____ .
 - (g) Work commitments: _____ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: _____ .
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____ .

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____
_____.
 - (b) Cash _____.
 - (c) Securities _____.
 - (d) Other _____.
 - (e) Expiry date of any options, warrants etc. _____.
 - (f) Exercise price of any options, warrants etc. _____.

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. _____

_____.

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. _____

_____.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

4. All of the information in this Form 9 Notice of Issuance of Securities is true.

[Signature Page Follows]

Dated January 11, 2018.

Mehdi Azodi
Name of Director or Senior
Officer


Signature

President and CEO
Official Capacity