FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities)

Name of Listed Issuer: Symbol(s):

|  |  |
| --- | --- |
| Blockchain Foundry Inc. (the “Issuer”). | BCFN |

Date: January 21, 2021 Is this an updating or amending Notice: Yes

If yes provide date(s) of prior Notices: January 6, 2021.

The previous Form 9 disclosure incorrectly stated the warrant exercise price as $0.225. The correct warrant exercise price is $0.30, as corrected below.

1. Provide the following information if warrants, (options) or other convertible securities are to be issued:

(a) Number: 3,555,556.

1. Number of securities eligible to be purchased on exercise of warrants (or options): 3,555,556.

(c) Exercise price: $0.30.

(d) Expiry date: January 6, 2023.

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

1. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
2. the Issuer has obtained the express written consent of each applicable individual to:

(a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and

(b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time

1. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
2. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated January 21, 2021.

Chris Marsh   
Name of Director or Senior Officer

*(signed) “Chris Marsh”*   
Signature

President & CFO   
Official Capacity