FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities)

Please complete the following:

Name of Listed Issuer: Canntab Therapeutics Limited (the “Issuer”).

Trading Symbol: PILL .

Date: April 17, 2018 .

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

Issued and Outstanding Securities of Issuer Prior to Issuance: 625,045 .

Date of News Release Announcing Private Placement: November 27, 2017, November 28, 2017, December 19, 2017, January 15, 2018, March 1, 2018, March 23, 2018, April 3, 2018, and April 12, 2018. .

Closing Market Price on Day Preceding the Issuance of the News Release: \_$0.055\_\_\_\_\_\_\_\_

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Full Name & Residential Address of Placee** | **Number of Securities Purchased or to be Purchased** | **Purchase price per Security (CDN$)** | **Conversion****Price (if****Applicable)** | **Prospectus Exemption** | **No. of Securities, directly or indirectly, Owned, Controlled or Directed** | **Payment Date(1)** | **Describe relations-hip to Issuer (2)** |
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1. Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.
2. Indicate if Related Person.

1An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: .

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. .

1. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: .
2. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.
3. Description of securities to be issued:

 (a) Class .

 (b) Number .

 (c) Price per security .

 (d) Voting rights

1. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

 (a) Number .

1. Number of securities eligible to be purchased on exercise of Warrants (or options)

 .

 (c) Exercise price .

 (d) Expiry date .

## Provide the following information if debt securities are to be issued:

 (a) Aggregate principal amount .

 (b) Maturity date .

 (c) Interest rate .

 (d) Conversion terms .

 (e) Default provisions .

1. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): .

(b) Cash .

(c) Securities .

(d) Other .

(e) Expiry date of any options, warrants etc. .

(f) Exercise price of any options, warrants etc. .

1. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship

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1. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

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1. State whether the private placement will result in a change of control.

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1. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.

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1. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102..

**2. Acquisition**

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

In connection with the acquisition, the Issuer acquired the assets of Canntab Therapeutics Subsidiary Limited (formerly Canntab Therapeutics Limited, hereinafter referred to as "Canntab Private"), which include:

1. 4 patents and 3 patents under review that cover the key differentiated features of Canntab Private’s product, the XR Tablet, that allow it to directly address the issues found in other orally administered solutions;
2. eight trademark applications in the United States and Canada that cover four potential trade names for the XR Tablet;
3. an exclusive marketing and sale license agreement with Emblem Cannabis Corporation, a Licensed Producer for the Canadian market; and
4. approximately $4.6M in working capital.
5. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

 Effective April 12, 2018, and pursuant to an amalgamation agreement dated January 12, 2018, the Issuer completed the acquisition of Canntab Private (the "Transaction").

 Pursuant to the terms of the Transaction, Canntab Private became a wholly-owned subsidiary of the Issuer by way of a "three-cornered amalgamation" with 2611780 Ontario Inc., a wholly-owned subsidiary of the Issuer. As a part of the Transaction, the Issuer consolidated its outstanding common shares on the basis of one post-consolidation common share for every 200 pre-consolidation common shares (each post-consolidation common share, a “Post-Consolidation Share”). Following the consolidation, Canntab Private amalgamated with 2611780 Ontario Inc. (the “Amalgamation”) and the Issuer subsequently changed its name from "Telferscot Resources Inc." to "Canntab Therapeutics Limited". In accordance with the terms of the Amalgamation, the Issuer purchased all of the issued and outstanding common shares of Canntab Private (each, a “Canntab Private Share”) on the basis of four Post-Consolidation Shares for each one Canntab Private Share outstanding immediately prior to the Amalgamation.

1. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
2. Total aggregate consideration in Canadian dollars: 23,859,656 common shares ($23,859,656) .
3. Cash: .
4. Securities (including options, warrants etc.) and dollar value:
5. 23,859,656 common shares ($23,859,656)
6. 1,880,000 stock options (“Stock Options”); and
7. 1,871,535 warrants (“Warrants”).

 .

1. Other: .
2. Expiry date of options, warrants, etc. if any: the Stock Options expire February 21, 2022, 1,521,000 of the Warrants expire February 21, 2019, and 350,535 of the Warrants expire December 29, 2019. .
3. Exercise price of options, warrants, etc. if any: the Stock Options are exercisable at $0.25, 1,521,000 of the Warrants are exercisable at $0.25 and 350,535 of the Warrants are exercisable at $1.00. .
4. Work commitments: .
5. State how the purchase or sale price was determined (e.g. arm’s-length negotiation, independent committee of the Board, third party valuation etc).
6. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: Arms-length negotiation.

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1. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name of Party (If not an individual, name all insiders of the Party)** | **Number and Type of Securities to be Issued** | **Dollar value per Security (CDN$)** | **Conversion price (if applicable)** | **Prospectus Exemption** | **No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party** | **Describe relationship** **to Issuer (1)** |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 1313366 Ontario Inc.55 Burbank Drive Thornhill ON L4J 7T9  | 600,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2306156 Ontario Inc.1 University Ave Suite 201Toronto ON M5J 2P1 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 490824 Ontario Inc.196 Clinton StreetToronto, Ontario M6G 2Y5 | 250,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 7114087 Ontario Inc.19 Mark StreetAurora, Ontario L4G 1L4 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 7806221 Canada Inc.71 Clairton CresYork ON M6N 2M7 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 9132-8757 Quebec Inc. 21 Prospect StreetWestmount, Quebec H3Z 1W5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 9369007 Canada Inc341 Rue IsabeySaint Laurent, Quebec H4T 1T2 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Alan Reisler35 Grenadier CrescentThornhill, Ontario L4J 7V8 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Alison Gordon22 Turner Road, TorontoOntario, M6G 3H6 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Allan White94 Bidewell AvenueNorth York, Ontario M3H 1J9 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew and Gloria Durkacz158 Chapman RoadToronto, ON M9P 1G4 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Cumming11 Thornwood RdToronto ON M4W2R8 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Taranowski19 Mark StreetAurora, ON L4G 1L4 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andy McKee566 9th St. E.Owen Sound, Ontario n4k 0L5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Anne Mcginnis236 Alscot CresOakville ON L6J 4R4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Anne Taranowski227 Place Des CedresDDO, QC | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Anthony Petriccione2402 Mount Forest DriveBurlington, Ontario L7P 1J5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Antonio Raponi3799 Jesse Thompson RoadStouffville, Ontario L4A 7X5 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Attilio Lio71 Lawrie RDThornhill, ON L4J 3N6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Audrey Lowitz50 Holly St. # 411Toronto, ON M4S 3E9 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Audrey Lowitz50 Holly St. # 411Toronto, ON M4S 3E9 | 128,700 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Augie Aswan17 Allison CourtGeorgetown, ON L7G 4S4 | 90,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Barry Rapkowski10 Thurlow RoadHampstead, Quebec H3X 3G5 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| BDNJ Renwick Holdings Ltd.PO Box 381Milestone, SKS0G 3L0  | 360,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Benjamin Cooperband12 Ambassador PlaceToronto, ON M3H 5Z9 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bilodard Inc.2875 Boul. Laurier, Suite 1350Quebec City, Quebec, G1V 2M2 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bolingbroke Investments Inc.2702-401 Bay Street, Box 136Toronto, Ontario M5H 2Y4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Boom Capital Markets2705 - 8 The EspanadeToronto, Ontario M5E 0A6 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brahim Hoosein157 McLaughlin AveMilton ON L9T 7P5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brent RenwickPO Box 381Milestone, SKS0G 3L0  | 160,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Gomes3697 Price CourtMississauga, Ontario L5L 4S6 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Cheryl Spiegel108 Dunblaine AvenueToronto, ON M5M 2S3 | 2,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Clifford Larocque5720 Cavendish Blvd., #1805Cote St. Luc, QCH4W 1S9 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Colin Henson4 Sandcherry AvenueMarkham, ONL3S 4B3 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Daniel Baum60 Duggan AveToronto, Ontario M4V 1Y2 | 166,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dark Bay International Ltd4211 Yonge St, Suite 202North York, ON M2P 2A9 | 204,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Darren Carrigan64 Cormier HTSEthobicoke ON M8Z 0B5 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| David Tock6 Verdi CrescentDollard des Ormeaux, QC H9B 2C2 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dean Michaels16 Burbank DriveThornhill, Ontario L4J 7V1 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dean Prodan 2419 10 St SW, Calgary, ABT2T 3G7 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donal Carroll 55 North Drive Etobicoke ON M9A 4R1  | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donald Mintz49 Camberwell RoadToronto, Ontario, M6C 3E7 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Birnberg15 Parsons Place Thornhill, Ontario L4J 7B2 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Taranowski277 Place Des CedresD.D.O. QC H9G 1W2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Erik Fonseca4 Sea Drifter Cres Brampton ON L6P4A9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Family Legacy Holdings Inc.107 Dovercourt Rd.Toronto, Ontario M6J 0B6 | 150,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Francis Letouneau254 Judith JasminLevis, Quebec G7A 0E5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Esposito3133 Orlando DriveMississauga, Ontario L4V 1C5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Esposito3133 Orlando DriveMississauga, Ontario L4V 1C5 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gary Shieck 413 Cranbrook AvenueToronto, Ontario, M5M 1N4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gavin Bogle7 Thorncrest Rd.Toronto, ONM9A 1R8 | 100,000 Common Shares60,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gettman Trade LimitedRue De La Navigation1201 Geneve, Switzerland | 1,080,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gigi Pang Che-Kwan Hse 68 Sunderland 1 Hereford Rd. Kowloon Tong, KLN, HK | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gino Garritano4 Cardico Drive Unit #1Gormley, ON L0H 1G0 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Goldie Holdings Inc. 29 Belsize RoadHampstead, QC H3X 3J9 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gottfried Pflugbeil5101-2191 Yonge Street Toronto ON M4S 3H8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hal Roback7225 Woodbine AveMarkham, ON L3R 1A3 | 300,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Haron Ezer149 Lytton BlvdToronto, ON M4R 1L6 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hassan Abugosh199 Butterfield CrescentVaughan, ON L6A 3Y6 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Heather Mintz10 Burton RoadToronto, ON M5P 1T7 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Helge Knudsen46 8th Concession EastFreelton, ON L8B 1N7 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Howard Goldberg 40 Oriah CourtThornhill, Ontario L4J 8B3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ira Spiegel108 Dunblaine AveToronto, ON M5M 2S3 | 2,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jack Finkelstein55 Springfield WayThornhill, ON L4J 5E5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jason Gold1137 Quick St.Newmarket, Ontario L3X 0A6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jeff Lanois268 Brooke AveToronto, ON M5M 2L2 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jeremy Mandell192 Glen Cedar RoadYork, ON M6C 3H1 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Joshua Barzilay 4610 Marcil Montreal, Quebec H4A 3A1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Karim Chagan303- 88 Davenport Avenue Toronto ON M5R 0A5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Kenneth Novack71 Cantertrot CourtThornhill, ON L4J 7X7 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Lawrence Sherman109 Glenayr RdToronto, ON M5P 3C1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Liana Lowenstein543 Fairview AvenueToronto, Ontario, M5M 1V5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| LK Capital Fund Inc.755 Canyon Street Mississauga ON L5H 4M2 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| L-Star Corporation71 Lawrie RDThornhill, ON L4J 3N6 | 200,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Luciano Cappeli113 Oak AvenueRichmond Hill, ONL4C 6R6 | 52,800 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Marc Goldstein80 Alamosa Dr.Toronto, ON M2J 2N8 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Matthew Shalhoub1805 - 2 Bloor St. WToronto, ON M4W 3E2  | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Sanders3215 The BoulevardWestmount, QC H3Y 1S4 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Silverberg276 Ossington AveToronto, Ontario M6J 3A3 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Sistilli5 Kincardine StreetKleinburg, Ontario, L4H 4H5 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mike Primucci1260 Creditstone Rd.Vaughan, ON L4K 5T7 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mitchell Rodier6150 Ave Du Boise, #3BMontreal, QC H3S 2V2 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Natalie Consky80 Front Street E., Apt 714Toronto, Ontario M5E 1T4 | 7,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Lester Asset Management Inc.2102-1800 McGill College AvenueMontreal, QC H3A 3J6 | 160,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Neill Kalvin Professional Corporation227 Major StreetToronto, Ontario, M5S 2L5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Nick Tsimidis65 Gatcombe CircleRichmond Hills, Ontario L4C 9P5 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Nives Lio71 Lawrie RDThornhill, ON L4J 3N6 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 101129971 Saskatchewan Ltd.NW35-11-19W2Milestone, Saskatchewan S0G 3L0 | 150,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Orgil Insurance Services605 Glencairn AvenueToronto, Ontario M6B 1Z6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Orion Group Properties Ltd.200 - 989 Creditstone Rd.Concord, ON L4K 4N7 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Panou Panou23028 134 LoopMaple Ridge BC V4R 0E6 | 3,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paolo Abate15 Windrose CourtVaughan, Ontario L4L 9G9 | 72,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Dykeman6285 Best RoadOrono, Ontario, L0B 1M0 | 56,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Ka Sing Hang65 Sarum Cres.Markham, ONL6C 2M7 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Saunders 82 Owen BlvdNorth York ON M2P 1G3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Pedro Quinzanos CancinoAv. Bernardo Quintana #590Casa 22CLa Loma Sante FeDel. Álvaro Obregon CP 01210Mexico City, Mexico | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Penny Forbeck1943 Faylee Cres.Pickering, ONL1V 2T3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Philip Atrill93 Confederation WayMarkham, ON L3T 5R4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Phillip Patterson3203 - 8 York StreetToronto, ON M5J 2Y2 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Renwick Holdings Ltd.Po Box 201Milestone, SK S0G 3L0 | 300,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Richard Joubert101-174 Glebe AvenueOttawa, Ontario, K1S 2C7 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Rob Lefler117 7th AvenueBrantford, Ontario N3S 1B7 | 600,000 Common Shares100,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robbie GrossmanSuite 6000, 100 King St WToronto, ON M5X 1E2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert G. Steele8 Basinview Dr, Dartmouth, NS B3B 1G4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Halpern8171 Yonge StreetThornhill, Ontario L3T 2C6 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Josephson20 Scrivener Sq # 612Toronto, Ontario M4W 3X9 | 150,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Walsh250 Hillhurst BlvdToronto, Ontario M5N 1P4 | 8,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ron Beker49 Hetherington Cres.Thornhill, On L4J 2M9 | 4,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ryan Walsh 27 Yavne'elTel Aviv, Israel | 36,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| SCM Investment LP3625 Dufferin St #409North York, ON M3K 1N5 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sharon Cameron466 Brest CrtOshawa, ON L1H 5X8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Shimshon Posen91 Castlewood RoadToronto, Ontario M5N 2L3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sindhow Investments Limited8 Covington Road, Suite 1410Toronto, ON M6A 3E5 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Songlee Lee 36 Blue Jays Way Unit 601Toronto ON M5V 3T3 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stephen Campbell9 Wignall CrescentMarkham, ONL3P 1C2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Steve Singh28 Normandale Cresc.Toronto, Ontario M2P 1M8 | 160,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Steven Polisuk543 Fairview AvenueToronto, Ontario, M5M 1V5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stuart Adair 88 Tranmer Avenue Toronto ON M5P 3M9 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Svitlana Blesko117 Haddington AvenueToronto, Ontario M5M 2P4 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sydney Goldwater142 Pears Ave., Ste. B-11Toronto, Ontario M5R 1T2 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tara Goldstein1815 Yonge Street, Suite 1708Toronto, Ontario, M4T 2A8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Keevil223 Sand Rd East Gwillimbury, ON L9N 1K1 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Timothy Damaso39 Gina DriveMaple, ON L6A 3X3 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Larocque52 Confederation WayThornhill, Ontario L3T 5R5 | 1,058,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tony Cao23 Strode Dr.Scarborough, ONM1J 1L8 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Antonio Primerano59 Zucchet Ct.Woodbridge, ON L4L 8T7 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Zaixin Mei203-255 Duncan Mill RoadToronto, ON M3B 3H9 | 68,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bansco & Co c/o 40 King Street West, Lower Concourse 2Toronto, Ontario M5H 1H1 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2134255 Ontario Inc.80 Bidewell AveToronto ON M3H 1J9 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 4552873 Canada Inc.9670 Transcanadienne RteSt-Laurennt QC H4S 1V9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gabriel Benhamron14 Aldred Cr.Hampstead QC H3X 2J1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gestion Mojgan Kazemian Inc.920-300 Rue Leo-PariseauMontreal QC H2X 4B3 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jacques Laredo612-6803 ch. HeywoodCote-St-Luc QC H4W 3L6 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Larry Lieberman5798 IIan-Ramond CroisCote-St-Luc QC H4W 3L4 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Max Laredo6848 Emerson RdCote-St-Luc QC H4W 1G5 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Lieberman6648 Ashkelon CroisCote-St-Luc, QC H4W 3E4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2134255 Ontario Inc.86 Bidewell AveToronto ON M9C 5K6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Avonela Ventures #2 Inc15466 Gore RdCaledon ON L7C 3E5 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Macintosh2519 21st Street SWCalgary AB T2T 5A9 | 8,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| David Burgess6 Minorca PlaceToronto ON M3A 2Z6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jason D Lewis89 Baringham DrOakville ON L6J 4B3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| JJ Wilkinson Holdings Ltd2403-183 Wellington St WToronto ON M5V 3N5 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mazhar-Ul-Haw SheikhAlgahf 2, 34 Building #2, Unit 305Emirates Hill SecondDubai, UAE | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Bujara555 Front Street W Apt PH21Toronto ON M5V 3N5 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mohammad Shaygan2A Camino RealCalle Winston ChurchillPanama, Panama  | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ryan Walsh27 Yavne'el, Tel Aviv 65152Israel | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sausilito LtdVillage Road Shopping Centre Suite# 2150P.O Box AP 59217Nassau Bahamas | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tavinderjit S Malhorta5399 Eglington Ave W Suite 210Toronto ON M9C 5K6 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Clinton Nowak227 Rusholme Rd. Toronto, OntarioM6H 2Y9 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Derek Eggleton25015 TWP RD 544A UNIT 93STURGEON COUNTY, AB, T8T 0B9 | 48,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ed Blasiak3 Rowallan Dr.Scarborough, ON, M1E 2Y5 | 32,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Erick Underwood205 Dunn AveToronto, ON, M6K 2S1 | 28,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gilbert Sharpe1 King St. West, Suite 3109Toronto ON M5H 1A1 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Marcia Pond & Barry Pond 777 Browning St.North Bay, ON, P1B 3P9 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Pond Family Holdings Ltd.777 Browning St.North Bay, ON, P1B 3P9 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mohammad Shaygan Apt. 2A, Camino Real TowerCalle Winston ChurchillPaitilla, Panama City, Panama | 72,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Scott Cowie23 Moorehill DrEast York ON M46 1A3 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| William Bradford White45 Hazelton Ave Unit B | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Elia Crespo100 King St. West, Suite 5600Toronto ON M5K 1C9 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Griffis100 King St W Suite 5600 PO BOX 270 STNToronto ON M5X 1C9 | 70,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Kennedy21 Spring Garden RdEtobicoke ON M8Z 3W8 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Global Custody & Clearning Ltd.27 Reod StreetHamilton HM11 Bermuda | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| McChip Resources Inc.Edward Dumond - CEOSuit 410 - 150 York StreetToronto ON M5H 3S5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Matachewan Ltd.Edward Dumond - CEOSuit 410 - 150 York StreetToronto ON M5H 3S5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Peter Jeffery147 LisgarToronto ON M6J 3G4 | 75,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Philip Nafekh3500 Lakeshore Rd Unit 714 BOakville ON L64 0B4 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Colin Greenaway10 Aspen King Cr.King City, OntarioL7B 0A1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Neil Daymond25 Pinehurst CresEtobicoke oN M9A 3AH | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hugh Jackson412-35 Church StreetToronto, ON M5E- IT3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donald Sandy Goss164 Gordon RdNorth York ON M2P 1E8 | 37,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Fakhry8 York St Suite 2010Toronto, ON M5H 2Y2 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Marcella Abrams52 Hyland CresWhitehorse YT Y1A 4P7 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Angelo Parante81 Greenbroke Dr.Woodbridge ON L4L 8L1 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ilan Nachim | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Edward Gilmore135 Vanhorne CloseBrampton ON L7A 4E9 | 28,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Frank47 Concord RdThornhill ON L4J 3M2 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Barbieri | 34,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Prospect Pluto Eneterprise29 Sunnycrest RdNorth York ON M3R 1V4 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stephen Klunowski82 Haddington AveNorth York, ON M5M 2P3 | 28,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2486788 Ontario Inc.382 Bedford Park AveToronto, ON M5M 1J8 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Aaron & Rochelle Weinberg117 Bannockburn AveToronto, ON M5M 2N2 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Adrian EdwardsBox 352Edam, Saskatchewan S0M 0V0 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Albert Sheynzon144 Battaglini Avenue Richmond Hill, Ontario L4C 4L7 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Alisha Kaplan183 Cippincott StToronto ON M5S 2P3 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Taranoski19 Mark St.Aurora ON L4G 1L4 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Angela Gougeon331 Birch StreetCollingwood ON L9Y 2V8 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bedros K Avedian226 Golden Forest RdConcord, ON L6A 057 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bill Ito2987 Burnham St P.O Box 755Coburg ON K9A 4R5 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Kenning301- 1516 Atlas LNVancouver BC V6P 0E1778-991-4549 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Soares8 Thorncrest RDToronto ON M9A 1R9 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Costas Dariotis20 Pape AveToronto ON M4M 2V6 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dana Ito7 Grandview DrCoborg ON K9A 4J9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donald Mintz49 Camberwell roadToronto ON M6C 3E7 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ezer & Associates149 Lytton Blvd.Toronto, ON M4R 1L6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Francine Sigal18 Cosmic DriveToronto, Ontario M3B 3E9 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Fredrik VenturelliKildeveien 140590 Oslo, Norway | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Griffis International Limited 100 King Street West, Suite 5600 Toronto, Ontario M5X 1C9 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Helge Knudsen46 Concession 8 EastFreelton ON L8B 1N7 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Howard Goldberg40 Oriah CourtThornhill ON L4J 8B3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| John Michael Lund101-12 Spinnaker DrHalifax, NS B3N 3A8 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jonathan Kauffman258 Conley StreetVaughn ON L4J 2Z5 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| KW Capital Partners LimitedSruli Weinreb - President10 Wanless Ave Suite 20Toronto ON M4N 1V6 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mark Ito417 Brookside RdCoburg ON K9A 4J8 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Neil Hitchinson26 Chemin De Tremessaz1222 Vesenaz, Switzerland | 370,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Orion Group Properties Ltd.989 Creditstone Road, Suite 200,Concord ON L4K 4N7 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Carriere15 Oakbriar Cres.Ottawa, Ontario K2J 5E9 | 35,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dig Media Inc.L200-560 Beatty StreetVancouver BC V6B 2L3 | 49,300 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Plazacorp Investments Limited10 Wanless Ave Suite 201 Toronto ON M4N 1V6 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Prismatic Estates Inc.490 Elgin Mills Rd. WestRichmond Hill, Ontario L4C 4M2 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Reejam Holdings Corp.1916 Avenue RoadToronto, Ontario M5M 4A1 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Rochelle Rubinstein183 Lippincott St.Toronto ON M5J 2P3 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| RYDAN Financial Inc.26 Imperial StreetToronto, Ontario M5P 1C2 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Seed Capital77 King St. W #2905Toronto, ON M5K 2A1 | 500,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Serge BeausoleilPH 3-305101 Rue De La RotondeVerdun QC H3E 0C8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stanley Keystone46 Tanis CrescentToronto ON | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stewart Richardson44 East House CresentCoburg ON K9A 5K3 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tammy Kerbel1174 Mount Pleasant Rd, Unit 2Toronto ON M4N 2T2 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Xorax Family TrustRehan Saeed - Trustee3688 Stratton Woods courtMississauga, Ontario L5L 4V2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Zeke Kaplan22 Croft StreetToronto ON M5S 2N8 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Arlen Mifflin 5430 - 12th Conc RoadMaidstone, Ontario N0R 1K0 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Taryn Ito46 Tanis CrescentScarborough, Ontario M1C 1L1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| William Doucette73 Harwood GateBeaconsfield, Quebec H9W 6A5 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gustave Stig Goran HansenRue de Lausanne 1071202 Genève, Switzerland | 70,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sean LundAvenue Perdtemps 21Nyon, Switzerland, 1260 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Shari Jonas18 Harding Blvd PH215Richmond Hill ON L4C 0T3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Lindzon528 Cranbrooke AvenueToronto, ON M5M 1N8647-388-3095 | 8,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Richard Holmes7214 Dale RoadPort Hope ON | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ryan Brown12 Pine LoopChelsea QC J9B2M3 | 35,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Sheehan32 54006 Range Rd. 274Spruce Grove, AB, T7X 3S8 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Per Trygve AarstadFloygaten 3, 4371Egersund, Norway | 75,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Saunders82 Owen Blvd.Toronto ON M2E 1G3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hugh Jackson412-35 Church StreetToronto, ON M5E- IT3 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dr B.V. Taylor Medical Professional Corp.7 Anne St S, Unit 3Barrie, ON L4N 2C4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Herb Vine562 Alma StPort Perry, ON L9L 1C9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Derek Eggleton93-25015 Twp Rd. 544ASturgeon County AB T8T 0B9 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Troy Wolf5183 Line 0 NorthColdwater ON L0K 1E0 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Melissa Muskat169 Ave RoadToronto ON M6C 1W6 | 12,356 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gettman Trade Limitedc/o Trufinco Ltd.Usteristrasse 19CH8001, Zurich, Switzerland | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2134255 Ontario Inc.Robert Beliak - President80 Bidewell AveToronto ON M3H 1J9 | 35,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Adam Kahan1 Regent StreetRichmond Hill ON L4C 9A9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Arthur Lampert#65-735 New Westminste Dr.Thornhill ON L4J 7Y9 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Gomes3697 Price CourtMississauga, Ontario L5L 4S6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Weiss161 Dalemount AveToronto, ON M6B 3E1 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Erik Oskar Ludvig MandiusRoute de Frontenex 841208 Geneve, Switzerland | 220,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Etty Plonka1 Regent StreetRichmond Hill ON L4C 9A9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Esposito3133 Orlando DriveMississauga, Ontario L4V 1C5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hamish Sutherland2630 Bayview AveToronto ON M2I 1B3 | 60,000 Common Shares200,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hamsa Capital Inc.2 Cours des PrimeveresMontreal QC H3E 1W9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jack Finkelstein55 Springfield WayThornhill, ON L4J5E5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Prete60 Fairleigh CrestToronto ON M6C 3R9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Shane Maxwell Enterprises Inc.33 Elihot DriveMaple ON L6A 4N6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Shortt1682 Queen Street EastToronto ON M4L 1H1 | 13,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Edward J. Schek1800-2235 Sheppard Ave. EToronto ON M25 5B5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tamera Ellis4406-2045 Lakeshore Blvd. WestEtobicoke ON M8V 2Z6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Fairfull6 Flazington CourtAjax ON L1S 6N5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eva Ungar in Trust25 Brockingston Cres.North, York ON M3H 459 | 7,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Marom156 Vanguord Rd.Concord ON | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Fortius Research and Trading Corp.3006-2045 Lakeshore Blvd. WestToronto, ON M8V 2Z6 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| The Elocin Trust90 Highbourne RoadToronto ON M5P 2J6 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 3,900 Common Shares | Non-Related Party |
| Coates Family Trust90 Highbourne RoadToronto ON M5P 2J6 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 3,900 Common Shares | Non-Related Party |
| Stephen Coates90 Highbourne RoadToronto ON M5P 2J6 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 73,769 Common Shares | Non-Related Party |
| Canamerica Capital Corporation36 -130 Robert St.Milton ON L9T 6E3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| David Allen377 Summerchase Dr.Oakville ON L6H 5T7 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Joshua Herman20 Morisot AveThornhill ON L4J 9H4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Garry Guthro376 Macintosh DriveStoney Creek Ontario L8E 4E7 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Allen Spektor57 Saultor St.Toronto ON M4M 2H8 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brent Mackenzie546 Oakwood Dr.Pickering, Ontario L1W 2M7 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Richard Goldstein Family Trust411 Cranbrooke AveToronto, Ontario M5M 1N4 | 3,038,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Director & Officer |
| Richard Goldstein411 Cranbrooke AveToronto, Ontario M5M 1N4 | 800,000 Common Shares200,000 Stock Options400,000 Warrants | $1.00 (deemed) | $0.25 (Stock Options)$0.25 (Warrants) | 2.11 of NI 45-106 | 0 | Director & Officer |
| Jeff Renwick18 Cortese TerraceThornhill, Ontario L4J 8S4 | 3,038,000 Common Shares200,000 Stock Options400,000 Warrants | $1.00 (deemed) | $0.25 (Stock Options)$0.25 (Warrants) | 2.11 of NI 45-106 | 0 | Director & Officer |
| Standard Biochem Inc. 18 Cortese Terrace Thornhill, Ontario L4J 8S4 (Jeff Renwick) | 800,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Director & Officer |
| Barry M. Polisuk1 Adelaide Street East, Suite 801Toronto, Ontario, Canada, M5C 2V9 | 320,000 Common Shares400,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Director & Officer |
| Sheldon Inwentash126 Old Forest Hill Road, Toronto, Ontario M5P 2R9 | 400,000 Stock Options400,000 Warrants | N/A | $0.25 (Stock Options)$0.25 (Warrants) | 2.11 of NI 45-106 | 0 | Director |
| Vitor Fonseca216 Kingslake Road, Toronto, Ontario M2J 3G8 | 400,000 Stock Options | N/A | $0.25  | 2.11 of NI 45-106 | 0 | Director |
| Dr. Eric Hatashita149 Howland Avenue, Toronto, Ontario M5R 3B4 | 400,000 Stock Options | N/A | $0.25  | 2.11 of NI 45-106 | 0 | Non-Related Party |
| First Republic Capital Corporation55 University Ave #1003, Toronto, ON M5J 2H7 | 671,535 Warrants | N/A | $0.25 (321,000 Warrants)$1.00 (350,535 Warrants) | 2.11 of NI 45-106 | 0 | Non-Related Party |

1. Indicate if Related Person
2. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer undertook due diligence customary for a transaction of this nature.

 .

1. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.): N/A

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): .

(b) Cash .

(c) Securities .

(d) Other .

1. Expiry date of any options, warrants etc.
2. Exercise price of any options, warrants etc. .
3. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A
4. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

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**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

1. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
2. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
3. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated April 17, 2018 .

 Barry M. Polisuk
Name of Director or Senior Officer

 *“Barry M. Polisuk”*
Signature

 Secretary and Director
Official Capacity