FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities)

Please complete the following:

Name of Listed Issuer: Canntab Therapeutics Limited (the “Issuer”).

Trading Symbol: PILL .

Date: April 17, 2018 .

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

Issued and Outstanding Securities of Issuer Prior to Issuance: 625,045 .

Date of News Release Announcing Private Placement: November 27, 2017, November 28, 2017, December 19, 2017, January 15, 2018, March 1, 2018, March 23, 2018, April 3, 2018, and April 12, 2018. .

Closing Market Price on Day Preceding the Issuance of the News Release: \_$0.055\_\_\_\_\_\_\_\_

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Full Name & Residential Address of Placee** | **Number of Securities Purchased or to be Purchased** | **Purchase price per Security (CDN$)** | **Conversion**  **Price (if**  **Applicable)** | **Prospectus Exemption** | **No. of Securities, directly or indirectly, Owned, Controlled or Directed** | **Payment Date(1)** | **Describe relations-hip to Issuer (2)** |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

1. Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.
2. Indicate if Related Person.

1An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: .

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. .

1. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: .
2. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.
3. Description of securities to be issued:

(a) Class .

(b) Number .

(c) Price per security .

(d) Voting rights

1. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

(a) Number .

1. Number of securities eligible to be purchased on exercise of Warrants (or options)

.

(c) Exercise price .

(d) Expiry date .

## Provide the following information if debt securities are to be issued:

(a) Aggregate principal amount .

(b) Maturity date .

(c) Interest rate .

(d) Conversion terms .

(e) Default provisions .

1. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): .

(b) Cash .

(c) Securities .

(d) Other .

(e) Expiry date of any options, warrants etc. .

(f) Exercise price of any options, warrants etc. .

1. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship

.

1. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

.

1. State whether the private placement will result in a change of control.

.

1. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.

.

1. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102..

**2. Acquisition**

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

In connection with the acquisition, the Issuer acquired the assets of Canntab Therapeutics Subsidiary Limited (formerly Canntab Therapeutics Limited, hereinafter referred to as "Canntab Private"), which include:

1. 4 patents and 3 patents under review that cover the key differentiated features of Canntab Private’s product, the XR Tablet, that allow it to directly address the issues found in other orally administered solutions;
2. eight trademark applications in the United States and Canada that cover four potential trade names for the XR Tablet;
3. an exclusive marketing and sale license agreement with Emblem Cannabis Corporation, a Licensed Producer for the Canadian market; and
4. approximately $4.6M in working capital.
5. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

Effective April 12, 2018, and pursuant to an amalgamation agreement dated January 12, 2018, the Issuer completed the acquisition of Canntab Private (the "Transaction").

Pursuant to the terms of the Transaction, Canntab Private became a wholly-owned subsidiary of the Issuer by way of a "three-cornered amalgamation" with 2611780 Ontario Inc., a wholly-owned subsidiary of the Issuer. As a part of the Transaction, the Issuer consolidated its outstanding common shares on the basis of one post-consolidation common share for every 200 pre-consolidation common shares (each post-consolidation common share, a “Post-Consolidation Share”). Following the consolidation, Canntab Private amalgamated with 2611780 Ontario Inc. (the “Amalgamation”) and the Issuer subsequently changed its name from "Telferscot Resources Inc." to "Canntab Therapeutics Limited". In accordance with the terms of the Amalgamation, the Issuer purchased all of the issued and outstanding common shares of Canntab Private (each, a “Canntab Private Share”) on the basis of four Post-Consolidation Shares for each one Canntab Private Share outstanding immediately prior to the Amalgamation.

1. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
2. Total aggregate consideration in Canadian dollars: 23,859,656 common shares ($23,859,656) .
3. Cash: .
4. Securities (including options, warrants etc.) and dollar value:
5. 23,859,656 common shares ($23,859,656)
6. 1,880,000 stock options (“Stock Options”); and
7. 1,871,535 warrants (“Warrants”).

.

1. Other: .
2. Expiry date of options, warrants, etc. if any: the Stock Options expire February 21, 2022, 1,521,000 of the Warrants expire February 21, 2019, and 350,535 of the Warrants expire December 29, 2019. .
3. Exercise price of options, warrants, etc. if any: the Stock Options are exercisable at $0.25, 1,521,000 of the Warrants are exercisable at $0.25 and 350,535 of the Warrants are exercisable at $1.00. .
4. Work commitments: .
5. State how the purchase or sale price was determined (e.g. arm’s-length negotiation, independent committee of the Board, third party valuation etc).
6. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: Arms-length negotiation.

.

1. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name of Party (If not an individual, name all insiders of the Party)** | **Number and Type of Securities to be Issued** | **Dollar value per Security (CDN$)** | **Conversion price (if applicable)** | **Prospectus Exemption** | **No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party** | **Describe relationship**  **to Issuer (1)** |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| 1313366 Ontario Inc. 55 Burbank Drive  Thornhill ON L4J 7T9 | 600,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2306156 Ontario Inc. 1 University Ave Suite 201 Toronto ON M5J 2P1 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 490824 Ontario Inc. 196 Clinton Street Toronto, Ontario M6G 2Y5 | 250,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 7114087 Ontario Inc. 19 Mark Street Aurora, Ontario L4G 1L4 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 7806221 Canada Inc. 71 Clairton Cres York ON M6N 2M7 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 9132-8757 Quebec Inc.  21 Prospect Street Westmount, Quebec H3Z 1W5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 9369007 Canada Inc 341 Rue Isabey Saint Laurent, Quebec H4T 1T2 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Alan Reisler 35 Grenadier Crescent Thornhill, Ontario L4J 7V8 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Alison Gordon 22 Turner Road, Toronto Ontario, M6G 3H6 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Allan White 94 Bidewell Avenue North York, Ontario M3H 1J9 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew and Gloria Durkacz 158 Chapman Road Toronto, ON M9P 1G4 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Cumming 11 Thornwood Rd Toronto ON M4W2R8 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Taranowski 19 Mark Street Aurora, ON L4G 1L4 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andy McKee 566 9th St. E. Owen Sound, Ontario n4k 0L5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Anne Mcginnis 236 Alscot Cres Oakville ON L6J 4R4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Anne Taranowski 227 Place Des Cedres DDO, QC | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Anthony Petriccione 2402 Mount Forest Drive Burlington, Ontario L7P 1J5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Antonio Raponi 3799 Jesse Thompson Road Stouffville, Ontario L4A 7X5 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Attilio Lio 71 Lawrie RD Thornhill, ON L4J 3N6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Audrey Lowitz 50 Holly St. # 411 Toronto, ON M4S 3E9 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Audrey Lowitz 50 Holly St. # 411 Toronto, ON M4S 3E9 | 128,700 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Augie Aswan 17 Allison Court Georgetown, ON L7G 4S4 | 90,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Barry Rapkowski 10 Thurlow Road Hampstead, Quebec H3X 3G5 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| BDNJ Renwick Holdings Ltd. PO Box 381 Milestone, SK S0G 3L0 | 360,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Benjamin Cooperband 12 Ambassador Place Toronto, ON M3H 5Z9 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bilodard Inc. 2875 Boul. Laurier, Suite 1350 Quebec City, Quebec, G1V 2M2 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bolingbroke Investments Inc. 2702-401 Bay Street, Box 136 Toronto, Ontario M5H 2Y4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Boom Capital Markets 2705 - 8 The Espanade Toronto, Ontario M5E 0A6 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brahim Hoosein 157 McLaughlin Ave Milton ON L9T 7P5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brent Renwick PO Box 381 Milestone, SK S0G 3L0 | 160,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Gomes 3697 Price Court Mississauga, Ontario L5L 4S6 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Cheryl Spiegel 108 Dunblaine Avenue Toronto, ON M5M 2S3 | 2,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Clifford Larocque 5720 Cavendish Blvd., #1805 Cote St. Luc, QC H4W 1S9 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Colin Henson 4 Sandcherry Avenue Markham, ON L3S 4B3 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Daniel Baum 60 Duggan Ave Toronto, Ontario M4V 1Y2 | 166,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dark Bay International Ltd 4211 Yonge St, Suite 202 North York, ON M2P 2A9 | 204,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Darren Carrigan 64 Cormier HTS Ethobicoke ON M8Z 0B5 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| David Tock 6 Verdi Crescent Dollard des Ormeaux, QC H9B 2C2 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dean Michaels 16 Burbank Drive Thornhill, Ontario L4J 7V1 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dean Prodan  2419 10 St SW,  Calgary, AB  T2T 3G7 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donal Carroll  55 North Drive  Etobicoke ON M9A 4R1 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donald Mintz 49 Camberwell Road Toronto, Ontario, M6C 3E7 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Birnberg 15 Parsons Place  Thornhill, Ontario L4J 7B2 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Taranowski 277 Place Des Cedres D.D.O. QC H9G 1W2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Erik Fonseca 4 Sea Drifter Cres  Brampton ON L6P4A9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Family Legacy Holdings Inc. 107 Dovercourt Rd. Toronto, Ontario M6J 0B6 | 150,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Francis Letouneau 254 Judith Jasmin Levis, Quebec G7A 0E5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Esposito 3133 Orlando Drive Mississauga, Ontario L4V 1C5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Esposito 3133 Orlando Drive Mississauga, Ontario L4V 1C5 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gary Shieck  413 Cranbrook Avenue Toronto, Ontario, M5M 1N4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gavin Bogle 7 Thorncrest Rd. Toronto, ON M9A 1R8 | 100,000 Common Shares  60,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gettman Trade Limited Rue De La Navigation 1201 Geneve, Switzerland | 1,080,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gigi Pang Che-Kwan Hse 68 Sunderland 1 Hereford Rd. Kowloon Tong, KLN, HK | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gino Garritano 4 Cardico Drive Unit #1 Gormley, ON L0H 1G0 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Goldie Holdings Inc.  29 Belsize Road Hampstead, QC H3X 3J9 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gottfried Pflugbeil 5101-2191 Yonge Street  Toronto ON M4S 3H8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hal Roback 7225 Woodbine Ave Markham, ON L3R 1A3 | 300,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Haron Ezer 149 Lytton Blvd Toronto, ON M4R 1L6 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hassan Abugosh 199 Butterfield Crescent Vaughan, ON L6A 3Y6 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Heather Mintz 10 Burton Road Toronto, ON M5P 1T7 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Helge Knudsen 46 8th Concession East Freelton, ON L8B 1N7 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Howard Goldberg  40 Oriah Court Thornhill, Ontario L4J 8B3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ira Spiegel 108 Dunblaine Ave Toronto, ON M5M 2S3 | 2,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jack Finkelstein 55 Springfield Way Thornhill, ON L4J 5E5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jason Gold 1137 Quick St. Newmarket, Ontario L3X 0A6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jeff Lanois 268 Brooke Ave Toronto, ON M5M 2L2 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jeremy Mandell 192 Glen Cedar Road York, ON M6C 3H1 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Joshua Barzilay  4610 Marcil  Montreal, Quebec H4A 3A1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Karim Chagan 303- 88 Davenport Avenue  Toronto ON M5R 0A5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Kenneth Novack 71 Cantertrot Court Thornhill, ON L4J 7X7 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Lawrence Sherman 109 Glenayr Rd Toronto, ON M5P 3C1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Liana Lowenstein 543 Fairview Avenue Toronto, Ontario, M5M 1V5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| LK Capital Fund Inc.  755 Canyon Street Mississauga ON L5H 4M2 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| L-Star Corporation 71 Lawrie RD Thornhill, ON L4J 3N6 | 200,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Luciano Cappeli 113 Oak Avenue Richmond Hill, ON L4C 6R6 | 52,800 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Marc Goldstein 80 Alamosa Dr. Toronto, ON M2J 2N8 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Matthew Shalhoub 1805 - 2 Bloor St. W Toronto, ON M4W 3E2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Sanders 3215 The Boulevard Westmount, QC H3Y 1S4 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Silverberg 276 Ossington Ave Toronto, Ontario M6J 3A3 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Sistilli 5 Kincardine Street Kleinburg, Ontario, L4H 4H5 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mike Primucci 1260 Creditstone Rd. Vaughan, ON L4K 5T7 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mitchell Rodier 6150 Ave Du Boise, #3B Montreal, QC H3S 2V2 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Natalie Consky 80 Front Street E., Apt 714 Toronto, Ontario M5E 1T4 | 7,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Lester Asset Management Inc. 2102-1800 McGill College Avenue Montreal, QC H3A 3J6 | 160,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Neill Kalvin Professional Corporation 227 Major Street Toronto, Ontario, M5S 2L5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Nick Tsimidis 65 Gatcombe Circle Richmond Hills, Ontario L4C 9P5 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Nives Lio 71 Lawrie RD Thornhill, ON L4J 3N6 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 101129971 Saskatchewan Ltd. NW35-11-19W2  Milestone, Saskatchewan S0G 3L0 | 150,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Orgil Insurance Services 605 Glencairn Avenue Toronto, Ontario M6B 1Z6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Orion Group Properties Ltd. 200 - 989 Creditstone Rd. Concord, ON L4K 4N7 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Panou Panou 23028 134 Loop Maple Ridge BC V4R 0E6 | 3,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paolo Abate 15 Windrose Court Vaughan, Ontario L4L 9G9 | 72,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Dykeman 6285 Best Road Orono, Ontario, L0B 1M0 | 56,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Ka Sing Hang 65 Sarum Cres. Markham, ON L6C 2M7 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Saunders  82 Owen Blvd North York ON M2P 1G3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Pedro Quinzanos Cancino Av. Bernardo Quintana #590 Casa 22C La Loma Sante Fe Del. Álvaro Obregon  CP 01210 Mexico City, Mexico | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Penny Forbeck 1943 Faylee Cres. Pickering, ON L1V 2T3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Philip Atrill 93 Confederation Way Markham, ON L3T 5R4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Phillip Patterson 3203 - 8 York Street  Toronto, ON M5J 2Y2 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Renwick Holdings Ltd. Po Box 201 Milestone, SK S0G 3L0 | 300,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Richard Joubert 101-174 Glebe Avenue Ottawa, Ontario, K1S 2C7 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Rob Lefler 117 7th Avenue Brantford, Ontario N3S 1B7 | 600,000 Common Shares  100,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robbie Grossman Suite 6000, 100 King St W  Toronto, ON M5X 1E2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert G. Steele 8 Basinview Dr, Dartmouth, NS B3B 1G4 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Halpern 8171 Yonge Street Thornhill, Ontario L3T 2C6 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Josephson 20 Scrivener Sq # 612 Toronto, Ontario M4W 3X9 | 150,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Walsh 250 Hillhurst Blvd Toronto, Ontario M5N 1P4 | 8,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ron Beker 49 Hetherington Cres. Thornhill, On L4J 2M9 | 4,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ryan Walsh  27 Yavne'el Tel Aviv, Israel | 36,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| SCM Investment LP 3625 Dufferin St #409 North York, ON M3K 1N5 | 80,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sharon Cameron 466 Brest Crt Oshawa, ON L1H 5X8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Shimshon Posen 91 Castlewood Road Toronto, Ontario M5N 2L3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sindhow Investments Limited 8 Covington Road, Suite 1410 Toronto, ON M6A 3E5 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Songlee Lee  36 Blue Jays Way Unit 601 Toronto ON M5V 3T3 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stephen Campbell 9 Wignall Crescent Markham, ON L3P 1C2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Steve Singh 28 Normandale Cresc. Toronto, Ontario M2P 1M8 | 160,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Steven Polisuk 543 Fairview Avenue Toronto, Ontario, M5M 1V5 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stuart Adair  88 Tranmer Avenue Toronto ON M5P 3M9 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Svitlana Blesko 117 Haddington Avenue Toronto, Ontario M5M 2P4 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sydney Goldwater 142 Pears Ave., Ste. B-11 Toronto, Ontario M5R 1T2 | 6,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tara Goldstein 1815 Yonge Street, Suite 1708 Toronto, Ontario, M4T 2A8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Keevil 223 Sand Rd East  Gwillimbury, ON L9N 1K1 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Timothy Damaso 39 Gina Drive Maple, ON L6A 3X3 | 140,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Larocque 52 Confederation Way Thornhill, Ontario L3T 5R5 | 1,058,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tony Cao 23 Strode Dr. Scarborough, ON M1J 1L8 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Antonio Primerano 59 Zucchet Ct. Woodbridge, ON L4L 8T7 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Zaixin Mei 203-255 Duncan Mill Road Toronto, ON M3B 3H9 | 68,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bansco & Co  c/o 40 King Street West, Lower Concourse 2  Toronto, Ontario M5H 1H1 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2134255 Ontario Inc. 80 Bidewell Ave Toronto ON M3H 1J9 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 4552873 Canada Inc. 9670 Transcanadienne Rte St-Laurennt QC H4S 1V9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gabriel Benhamron 14 Aldred Cr. Hampstead QC H3X 2J1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gestion Mojgan Kazemian Inc. 920-300 Rue Leo-Pariseau Montreal QC H2X 4B3 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jacques Laredo 612-6803 ch. Heywood Cote-St-Luc QC H4W 3L6 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Larry Lieberman 5798 IIan-Ramond Crois Cote-St-Luc QC H4W 3L4 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Max Laredo 6848 Emerson Rd Cote-St-Luc QC H4W 1G5 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Lieberman 6648 Ashkelon Crois Cote-St-Luc, QC H4W 3E4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2134255 Ontario Inc. 86 Bidewell Ave Toronto ON M9C 5K6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Avonela Ventures #2 Inc 15466 Gore Rd Caledon ON L7C 3E5 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Macintosh 2519 21st Street SW Calgary AB T2T 5A9 | 8,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| David Burgess 6 Minorca Place Toronto ON M3A 2Z6 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jason D Lewis 89 Baringham Dr Oakville ON L6J 4B3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| JJ Wilkinson Holdings Ltd 2403-183 Wellington St W Toronto ON M5V 3N5 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mazhar-Ul-Haw Sheikh Algahf 2, 34 Building #2, Unit 305 Emirates Hill Second Dubai, UAE | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Bujara 555 Front Street W Apt PH21 Toronto ON M5V 3N5 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mohammad Shaygan 2A Camino Real Calle Winston Churchill Panama, Panama | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ryan Walsh 27 Yavne'el, Tel Aviv 65152 Israel | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sausilito Ltd Village Road Shopping Centre Suite# 2150 P.O Box AP 59217 Nassau Bahamas | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tavinderjit S Malhorta 5399 Eglington Ave W Suite 210 Toronto ON M9C 5K6 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Clinton Nowak 227 Rusholme Rd.  Toronto, OntarioM6H 2Y9 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Derek Eggleton 25015 TWP RD 544A UNIT 93 STURGEON COUNTY, AB, T8T 0B9 | 48,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ed Blasiak 3 Rowallan Dr. Scarborough, ON, M1E 2Y5 | 32,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Erick Underwood 205 Dunn Ave Toronto, ON, M6K 2S1 | 28,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gilbert Sharpe 1 King St. West, Suite 3109 Toronto ON M5H 1A1 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Marcia Pond & Barry Pond  777 Browning St. North Bay, ON, P1B 3P9 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Pond Family Holdings Ltd. 777 Browning St. North Bay, ON, P1B 3P9 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mohammad Shaygan  Apt. 2A, Camino Real Tower Calle Winston Churchill Paitilla, Panama City, Panama | 72,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Scott Cowie 23 Moorehill Dr East York ON M46 1A3 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| William Bradford White 45 Hazelton Ave Unit B | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Elia Crespo 100 King St. West, Suite 5600 Toronto ON M5K 1C9 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Griffis 100 King St W Suite 5600 PO BOX 270 STN Toronto ON M5X 1C9 | 70,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Kennedy 21 Spring Garden Rd Etobicoke ON M8Z 3W8 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Global Custody & Clearning Ltd. 27 Reod Street Hamilton HM11 Bermuda | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| McChip Resources Inc. Edward Dumond - CEO Suit 410 - 150 York Street Toronto ON M5H 3S5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Matachewan Ltd. Edward Dumond - CEO Suit 410 - 150 York Street Toronto ON M5H 3S5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Peter Jeffery 147 Lisgar Toronto ON M6J 3G4 | 75,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Philip Nafekh 3500 Lakeshore Rd Unit 714 B Oakville ON L64 0B4 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Colin Greenaway 10 Aspen King Cr. King City, Ontario L7B 0A1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Neil Daymond 25 Pinehurst Cres Etobicoke oN M9A 3AH | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hugh Jackson 412-35 Church Street Toronto, ON M5E- IT3 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donald Sandy Goss 164 Gordon Rd North York ON M2P 1E8 | 37,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Fakhry 8 York St Suite 2010 Toronto, ON M5H 2Y2 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Marcella Abrams 52 Hyland Cres Whitehorse YT Y1A 4P7 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Angelo Parante 81 Greenbroke Dr. Woodbridge ON L4L 8L1 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ilan Nachim | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Edward Gilmore 135 Vanhorne Close Brampton ON L7A 4E9 | 28,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Michael Frank 47 Concord Rd Thornhill ON L4J 3M2 | 30,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Barbieri | 34,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Prospect Pluto Eneterprise 29 Sunnycrest Rd North York ON M3R 1V4 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stephen Klunowski 82 Haddington Ave North York, ON M5M 2P3 | 28,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2486788 Ontario Inc. 382 Bedford Park Ave Toronto, ON M5M 1J8 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Aaron & Rochelle Weinberg 117 Bannockburn Ave Toronto, ON M5M 2N2 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Adrian Edwards Box 352 Edam, Saskatchewan S0M 0V0 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Albert Sheynzon 144 Battaglini Avenue  Richmond Hill, Ontario L4C 4L7 | 16,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Alisha Kaplan 183 Cippincott St Toronto ON M5S 2P3 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Taranoski 19 Mark St. Aurora ON L4G 1L4 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Angela Gougeon 331 Birch Street Collingwood ON L9Y 2V8 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bedros K Avedian 226 Golden Forest Rd Concord, ON L6A 057 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Bill Ito 2987 Burnham St P.O Box 755 Coburg ON K9A 4R5 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Kenning 301- 1516 Atlas LN Vancouver BC V6P 0E1 778-991-4549 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Soares 8 Thorncrest RD Toronto ON M9A 1R9 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Costas Dariotis 20 Pape Ave Toronto ON M4M 2V6 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dana Ito 7 Grandview Dr Coborg ON K9A 4J9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Donald Mintz 49 Camberwell road Toronto ON M6C 3E7 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ezer & Associates 149 Lytton Blvd. Toronto, ON M4R 1L6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Francine Sigal 18 Cosmic Drive Toronto, Ontario M3B 3E9 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Fredrik Venturelli Kildeveien 14 0590 Oslo, Norway | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Griffis International Limited  100 King Street West, Suite 5600  Toronto, Ontario M5X 1C9 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Helge Knudsen 46 Concession 8 East Freelton ON L8B 1N7 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Howard Goldberg 40 Oriah Court Thornhill ON L4J 8B3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| John Michael Lund 101-12 Spinnaker Dr Halifax, NS B3N 3A8 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jonathan Kauffman 258 Conley Street Vaughn ON L4J 2Z5 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| KW Capital Partners Limited Sruli Weinreb - President 10 Wanless Ave Suite 20 Toronto ON M4N 1V6 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Mark Ito 417 Brookside Rd Coburg ON K9A 4J8 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Neil Hitchinson 26 Chemin De Tremessaz 1222 Vesenaz, Switzerland | 370,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Orion Group Properties Ltd. 989 Creditstone Road, Suite 200, Concord ON L4K 4N7 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Carriere 15 Oakbriar Cres. Ottawa, Ontario K2J 5E9 | 35,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dig Media Inc. L200-560 Beatty Street Vancouver BC V6B 2L3 | 49,300 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Plazacorp Investments Limited 10 Wanless Ave Suite 201  Toronto ON M4N 1V6 | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Prismatic Estates Inc. 490 Elgin Mills Rd. West Richmond Hill, Ontario L4C 4M2 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Reejam Holdings Corp. 1916 Avenue Road Toronto, Ontario M5M 4A1 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Rochelle Rubinstein 183 Lippincott St. Toronto ON M5J 2P3 | 100,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| RYDAN Financial Inc. 26 Imperial Street Toronto, Ontario M5P 1C2 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Seed Capital 77 King St. W #2905 Toronto, ON M5K 2A1 | 500,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Serge Beausoleil PH 3-305 101 Rue De La Rotonde Verdun QC H3E 0C8 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stanley Keystone 46 Tanis Crescent Toronto ON | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Stewart Richardson 44 East House Cresent Coburg ON K9A 5K3 | 12,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tammy Kerbel 1174 Mount Pleasant Rd, Unit 2 Toronto ON M4N 2T2 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Xorax Family Trust Rehan Saeed - Trustee 3688 Stratton Woods court Mississauga, Ontario L5L 4V2 | 20,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Zeke Kaplan 22 Croft Street Toronto ON M5S 2N8 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Arlen Mifflin  5430 - 12th Conc Road Maidstone, Ontario N0R 1K0 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Taryn Ito 46 Tanis Crescent Scarborough, Ontario M1C 1L1 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| William Doucette 73 Harwood Gate Beaconsfield, Quebec H9W 6A5 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gustave Stig Goran Hansen Rue de Lausanne 107 1202 Genève, Switzerland | 70,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Sean Lund Avenue Perdtemps 21 Nyon, Switzerland, 1260 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Shari Jonas 18 Harding Blvd PH215 Richmond Hill ON L4C 0T3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Lindzon 528 Cranbrooke Avenue Toronto, ON M5M 1N8 647-388-3095 | 8,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Richard Holmes 7214 Dale Road Port Hope ON | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Ryan Brown 12 Pine Loop Chelsea QC J9B2M3 | 35,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Sheehan 32 54006 Range Rd. 274 Spruce Grove, AB, T7X 3S8 | 24,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Per Trygve Aarstad Floygaten 3, 4371 Egersund, Norway | 75,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Paul Saunders 82 Owen Blvd. Toronto ON M2E 1G3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hugh Jackson 412-35 Church Street Toronto, ON M5E- IT3 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Dr B.V. Taylor Medical Professional Corp. 7 Anne St S, Unit 3 Barrie, ON L4N 2C4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Herb Vine 562 Alma St Port Perry, ON L9L 1C9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Derek Eggleton 93-25015 Twp Rd. 544A Sturgeon County AB T8T 0B9 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Troy Wolf 5183 Line 0 North Coldwater ON L0K 1E0 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Melissa Muskat 169 Ave Road Toronto ON M6C 1W6 | 12,356 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Gettman Trade Limited c/o Trufinco Ltd. Usteristrasse 19 CH8001, Zurich, Switzerland | 60,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| 2134255 Ontario Inc. Robert Beliak - President 80 Bidewell Ave Toronto ON M3H 1J9 | 35,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Adam Kahan 1 Regent Street Richmond Hill ON L4C 9A9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Arthur Lampert #65-735 New Westminste Dr. Thornhill ON L4J 7Y9 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brian Gomes 3697 Price Court Mississauga, Ontario L5L 4S6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Weiss 161 Dalemount Ave Toronto, ON M6B 3E1 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Erik Oskar Ludvig Mandius Route de Frontenex 84 1208 Geneve, Switzerland | 220,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Etty Plonka 1 Regent Street Richmond Hill ON L4C 9A9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Frank Esposito 3133 Orlando Drive Mississauga, Ontario L4V 1C5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hamish Sutherland 2630 Bayview Ave Toronto ON M2I 1B3 | 60,000 Common Shares  200,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Hamsa Capital Inc. 2 Cours des Primeveres Montreal QC H3E 1W9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Jack Finkelstein 55 Springfield Way Thornhill, ON L4J5E5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Robert Prete 60 Fairleigh Crest Toronto ON M6C 3R9 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Shane Maxwell Enterprises Inc. 33 Elihot Drive Maple ON L6A 4N6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Andrew Shortt 1682 Queen Street East Toronto ON M4L 1H1 | 13,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Edward J. Schek 1800-2235 Sheppard Ave. E Toronto ON M25 5B5 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Tamera Ellis 4406-2045 Lakeshore Blvd. West Etobicoke ON M8V 2Z6 | 10,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Thomas Fairfull 6 Flazington Court Ajax ON L1S 6N5 | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eva Ungar in Trust 25 Brockingston Cres. North, York ON M3H 459 | 7,500 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Eric Marom 156 Vanguord Rd. Concord ON | 40,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Fortius Research and Trading Corp. 3006-2045 Lakeshore Blvd. West Toronto, ON M8V 2Z6 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| The Elocin Trust 90 Highbourne Road Toronto ON M5P 2J6 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 3,900 Common Shares | Non-Related Party |
| Coates Family Trust 90 Highbourne Road Toronto ON M5P 2J6 | 5,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 3,900 Common Shares | Non-Related Party |
| Stephen Coates 90 Highbourne Road Toronto ON M5P 2J6 | 15,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 73,769 Common Shares | Non-Related Party |
| Canamerica Capital Corporation 36 -130 Robert St. Milton ON L9T 6E3 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| David Allen 377 Summerchase Dr. Oakville ON L6H 5T7 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Joshua Herman 20 Morisot Ave Thornhill ON L4J 9H4 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Garry Guthro 376 Macintosh Drive Stoney Creek Ontario L8E 4E7 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Allen Spektor 57 Saultor St. Toronto ON M4M 2H8 | 25,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Brent Mackenzie 546 Oakwood Dr. Pickering, Ontario L1W 2M7 | 50,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Non-Related Party |
| Richard Goldstein Family Trust 411 Cranbrooke Ave Toronto, Ontario M5M 1N4 | 3,038,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Director & Officer |
| Richard Goldstein 411 Cranbrooke Ave Toronto, Ontario M5M 1N4 | 800,000 Common Shares  200,000 Stock Options  400,000 Warrants | $1.00 (deemed) | $0.25 (Stock Options)  $0.25 (Warrants) | 2.11 of NI 45-106 | 0 | Director & Officer |
| Jeff Renwick 18 Cortese Terrace Thornhill, Ontario L4J 8S4 | 3,038,000 Common Shares  200,000 Stock Options  400,000 Warrants | $1.00 (deemed) | $0.25 (Stock Options)  $0.25 (Warrants) | 2.11 of NI 45-106 | 0 | Director & Officer |
| Standard Biochem Inc.  18 Cortese Terrace  Thornhill, Ontario L4J 8S4 (Jeff Renwick) | 800,000 Common Shares | $1.00 (deemed) | N/A | 2.11 of NI 45-106 | 0 | Director & Officer |
| Barry M. Polisuk 1 Adelaide Street East, Suite 801 Toronto, Ontario, Canada, M5C 2V9 | 320,000 Common Shares  400,000 Stock Options | $1.00 (deemed) | $0.25 (Stock Options) | 2.11 of NI 45-106 | 0 | Director & Officer |
| Sheldon Inwentash  126 Old Forest Hill Road, Toronto, Ontario M5P 2R9 | 400,000 Stock Options  400,000 Warrants | N/A | $0.25 (Stock Options)  $0.25 (Warrants) | 2.11 of NI 45-106 | 0 | Director |
| Vitor Fonseca  216 Kingslake Road, Toronto, Ontario M2J 3G8 | 400,000 Stock Options | N/A | $0.25 | 2.11 of NI 45-106 | 0 | Director |
| Dr. Eric Hatashita  149 Howland Avenue, Toronto, Ontario M5R 3B4 | 400,000 Stock Options | N/A | $0.25 | 2.11 of NI 45-106 | 0 | Non-Related Party |
| First Republic Capital Corporation  55 University Ave #1003, Toronto, ON M5J 2H7 | 671,535 Warrants | N/A | $0.25 (321,000 Warrants)  $1.00 (350,535 Warrants) | 2.11 of NI 45-106 | 0 | Non-Related Party |

1. Indicate if Related Person
2. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer undertook due diligence customary for a transaction of this nature.

.

1. Provide the following information for any agent’s fee, commission, bonus or finder’s fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.): N/A

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): .

(b) Cash .

(c) Securities .

(d) Other .

1. Expiry date of any options, warrants etc.
2. Exercise price of any options, warrants etc. .
3. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A
4. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

.

**Certificate Of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

1. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
2. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
3. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated April 17, 2018 .

Barry M. Polisuk   
Name of Director or Senior Officer

*“Barry M. Polisuk”*   
Signature

Secretary and Director   
Official Capacity