

FORM 9

NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

(or securities convertible or exchangeable into listed securities¹)

Name of Listed Issuer:

Symbol(s):

i3 Interactive Inc. (the "Issuer").	BETS
--	-------------

Date: June 29, 2020

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: _____.

Issued and Outstanding Securities of Issuer Prior to Issuance: **114,421,746**

Pricing

Date of news release announcing proposed issuance: June 29, 2020 or

Date of confidential request for price protection: _____

Closing Market Price on Day Preceding the news release: **N/A** or

Day preceding request for price protection: **N/A**

Closing

Number of securities to be issued: **22,899,508**

Issued and outstanding securities following issuance: **137,321,254**

Instructions:

1. For private placements (including debt settlement), complete tables 1A and 1B in Part 1 of this form.
2. Complete Table 1A – Summary for all purchasers, excluding those identified in Item 8.
3. Complete Table 1B – Related Persons only for Related Persons
4. If shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition) please proceed to Part 2 of this form.
5. An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10 – Notice of Proposed Transaction
6. Post the completed Form 9 to the CSE website in accordance with *Policy 6 – Distributions*. In addition, the completed form must be delivered to listings@thecse.com with an appendix that includes the information in Table 1B for ALL places.

Part 1. Private Placement

Table 1A – Summary

Each jurisdiction in which purchasers reside	Number of Purchasers	Price per Security	Total dollar value (CDN\$) raised in the jurisdiction
Alberta, Canada	8	\$0.25	\$263,160
Ontario, Canada	13	\$0.25	\$3,647,992
British Columbia, Canada	23	\$0.25	\$480,000
Nova Scotia, Canada	20	\$0.25	\$928,100
Prince Edward Island, Canada	5	\$0.25	\$33,500
Quebec, Canada	1	\$0.25	\$25,000
England, UK	2	\$0.25	\$25,000
Nevada, USA	4	\$0.25	\$42,125
California, USA	1	\$0.25	\$30,000
St. Michaels, Barbados	1	\$0.25	\$250,000
Total number of purchasers:	78		
Total dollar value of distribution in all jurisdictions:			\$5,724,877

Table 1B – Related Persons – N/A

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: **\$5,724,877** .
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.

The Issuer’s wholly owned subsidiary, Influencers Interactive Inc. (“Influencers”), completed a private placement of units (“Units”) at a price of \$0.25 per Unit (the “Financing”). Each Unit entitles the holder thereof to receive one common share of Influencers (“Common Share”) and one Common Share purchase warrant (“Warrant”). The net proceeds of the Financing will be used for operational expansion, business development and working capital purposes. On June 29, 2020, pursuant to an amalgamation agreement, the Issuer completed a triangular amalgamation with Influencers and another wholly owned subsidiary of the Issuer.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: **N/A**

4. If securities are issued in forgiveness of indebtedness, provide details of the debt agreement(s) or and the agreement to exchange the debt for securities.

N/A

5. Description of securities to be issued:
 - (a) Class **Units consisting of one Common Share and one Warrant.**
 - (b) Number **22,899,508** .
 - (c) Price per security **\$0.25** .

- (d) Voting rights One vote per Common Share
6. Provide the following information if warrants, (options) or other convertible securities are to be issued:
- (a) Number 22,899,508
- (b) Number of securities eligible to be purchased on exercise of warrants (or options) 22,899,508
- (c) Exercise price \$0.50
- (d) Expiry date June 29, 2022
7. Provide the following information if debt securities are to be issued: N/A
- (a) Aggregate principal amount _____
- (b) Maturity date _____
- (c) Interest rate _____
- (d) Conversion terms _____
- (e) Default provisions _____
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____
- (b) Cash \$59,900
- (c) Securities 227,600 broker Warrants
- (d) Other _____
- (e) Expiry date of any options, warrants etc. June 29, 2022
- (f) Exercise price of any options, warrants etc. \$0.25

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship N/A

_____ .

10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).

N/A _____ .

11. State whether the private placement will result in a change of control.

N/A _____ .

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. N/A

_____ .

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102 Resale of Securities.

Part 2. Acquisition - N/A

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: _____
_____ .
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: _____
_____ .
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: _____ .
 - (b) Cash: _____ .
 - (c) Securities (including options, warrants etc.) and dollar value: _____
_____ .
 - (d) Other: _____ .
 - (e) Expiry date of options, warrants, etc. if any: _____ .
 - (f) Exercise price of options, warrants, etc. if any: _____ .
 - (g) Work commitments: _____ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: _____
_____ .
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	Total Securities, Previously Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____
_____ .

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, and if a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____
_____ .
 - (b) Cash _____ .
 - (c) Securities _____ .
 - (d) Other _____ .
 - (e) Expiry date of any options, warrants etc. _____ .
 - (f) Exercise price of any options, warrants etc. _____ .

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. _____

_____ .

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. _____

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. the Issuer has obtained the express written consent of each applicable individual to:
 - (a) the disclosure of their information to the Exchange pursuant to this Form or otherwise pursuant to this filing; and
 - (b) the collection, use and disclosure of their information by the Exchange in the manner and for the purposes described in Appendix A or as otherwise identified by the Exchange, from time to time
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
5. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated June 29, 2020.

Chris Neville
Name of Director or Senior
Officer

signed "Chris Neville"
Signature

Chief Executive Officer
Official Capacity

Appendix A

PERSONAL INFORMATION COLLECTION POLICY REGARDING FORM 9

The Canadian Securities Exchange and its subsidiaries, affiliates, regulators and agents (collectively, “CSE or the “Exchange”) collect and use the information (which may include personal or other information) which has been provided in Form 9 for the following purposes:

-
- To determine whether an individual is suitable to be associated with a Listed Issuer;
- To determine whether an issuer is suitable for listing;
- To determine whether allowing an issuer to be listed or allowing an individual to be associated with a Listed Issuer could give rise to investor protection concerns or could bring the Exchange into disrepute;
- To conduct enforcement proceedings;
- To ensure compliance with Exchange Requirements and applicable securities legislation; and
- To fulfil the Exchange’s obligation to regulate its marketplace.

The CSE also collects information, including personal information, from other sources, including but not limited to securities regulatory authorities, law enforcement and self-regulatory authorities, regulation service providers and their subsidiaries, affiliates, regulators and agents. The Exchange may disclose personal information to these entities or otherwise as provided by law and they may use it for their own investigations.

The Exchange may use third parties to process information or provide other administrative services. Any third party will be obliged to adhere to the security and confidentiality provisions set out in this policy.

All personal information provided to or collected by or on behalf of The Exchange and that is retained by The Exchange is kept in a secure environment. Only those employees who need to know the information for the purposes listed above are permitted access to the information or any summary thereof. Employees are instructed to keep the information confidential at all times.

Information about you that is retained by the Exchange and that you have identified as inaccurate or obsolete will be corrected or removed.

If you wish to consult your file or have any questions about this policy or our practices, please write the Chief Privacy Officer, Canadian Securities Exchange, 220 Bay Street – 9th Floor, Toronto, ON, M5J 2W4.

Full Name & Municipality of Residence of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable) (CDN\$)	Prospectus Exemption	Total Securities Previously Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
3247309 Nova Scotia Limited (Halifax, NS)	160,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
3332646 Nova Scotia Limited (Halifax, NS)	100,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Aird & Berlis LLP (Toronto, ON)	183,968	\$0.25	\$0.50	2.3(m)	N/A	June 29, 2020	Arms-Length
Amer Ahmad (Windsor, NS)	250,000	\$0.25	\$0.50	2.5(c)	N/A	June 29, 2020	Arms-Length
Andrew Williams (Richmond, BC)	100,000	\$0.25	\$0.50	2.3(e)	N/A	June 29, 2020	Arms-Length
Bearcliff Trading Corporation (North York, ON)	200,000	\$0.25	\$0.50	2.3(m)	N/A	June 29, 2020	Arms-Length
Blair Keiver (Dartmouth, NS)	160,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

September 2018

Brodie Wagner & Kimberly Wagner (Edmonton, AB)	100,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Cory Levi (Montreal, QC)	100,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
David Elliott (Delta, BC)	200,000	\$0.25	\$0.50	2.3(e)	N/A	June 29, 2020	Arms-Length
David Ezra (Las Vegas, NV)	80,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Edwin McKim (Delta, BC)	25,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Elias Salloum (Halifax, NS)	140,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Gianni Stefani (Victoria, BC)	30,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Guy Bourgeois (Belnan, NS)	50,000	\$0.25	\$0.50	2.3(k)	N/A	June 29, 2020	Arms-Length
Hamish Hamilton (London, UK)	50,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
James Blake (Edmonton, AB)	400,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length

FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF LISTED SECURITIES

September 2018

Page 2

Jason Van Oene (Edmonton, AB)	60,000	\$0.25	\$0.50	2.3(d)	N/A	June 29, 2020	Arms-Length
Jean Williams (Surrey, UK)	50,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Johnny Dib (Halifax, NS)	100,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Jonathan Anthony Ho Hong (Halifax, NS)	10,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Jonathan Gillis (Vernon, BC)	400,000	\$0.25	\$0.50	2.4(j)	N/A	June 29, 2020	Arms-Length
Laura Brown (Edmonton, AB)	4,000	\$0.25	\$0.50	2.3(e)	N/A	June 29, 2020	Arms-Length
Laurence Guichon (Cache Creek, BC)	50,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Lisa Stefani (Vancouver, BC)	40,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Logan MacMillan (York, PEI)	30,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Louise Fontaine (Richmond, BC)	30,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

Luke Beck (Charlottetown, PEI)	20,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Marco Recine (Bolton, ON)	100,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Mark Flood (Stratford, PEI)	30,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Mark Greek (Cole Harbour, NS)	200,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Michael Smith (Dartmouth, NS)	200,000	\$0.25	\$0.50	2.5(c)	N/A	June 29, 2020	Arms-Length
Michael Whalen (Dartmouth, NS)	400,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Millerd Holdings (Vancouver, BC)	100,000	\$0.25	\$0.50	2.3(t)	N/A	June 29, 2020	Arms-Length
Pashleth Investment Ltd. (Vancouver, BC)	200,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Peter Manuel (Bedford, NS)	160,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Phil Langille (Sittsville, ON)	28,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

September 2018

Rafael Cohen (Los Angeles, CA)	120,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Riley Goss (Toronto, ON)	200,000	\$0.25	\$0.50	2.5(c)	N/A	June 29, 2020	Arms-Length
Ross Jacobs (Halifax, NS)	100,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Scot Robinson (Edmonton, AB)	200,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Sevay Mardirossian (Las Vegas, NV)	56,000	\$0.25	\$0.50	US AI	N/A	June 29, 2020	Arms-Length
Spiro Angelos (Edmonton, AB)	200,000	\$0.25	\$0.50	2.3(d)	N/A	June 29, 2020	Arms-Length
Tanya Dacosta (Sherwood Park, AB)	20,000	\$0.25	\$0.50	2.3(v)	N/A	June 29, 2020	Arms-Length
Teodora Buda-Gordon (Henderson, NV)	26,800	\$0.25	\$0.50	US AI	N/A	June 29, 2020	Arms-Length
The K2 Principal Fund L.P. (Toronto, ON)	9,000,000	\$0.25	\$0.50	2.5(n)	N/A	June 29, 2020	Arms-Length
Tim Turyk (Mill Bay, BC)	25,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

September 2018

Trevor Birt (Charlottetown, BC)	30,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Tyler Dilney (Sydney, NS)	100,000	\$0.25	\$0.50	2.5(c)	N/A	June 29, 2020	Arms-Length
Vantage Ventures LP (Toronto, ON)	400,000	\$0.25	\$0.50	2.3(t)	N/A	June 29, 2020	Arms-Length
Wendie Elliott (Delta, BC)	100,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Suzanne MacLeod (Bedford, NS)	820,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Mark Ghosn (Halifax, NS)	200,000	\$0.25	\$0.50	2.5 (e)	N/A	June 29, 2020	Arms-Length
Joe Ghosn (Halifax, NS)	200,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Michael Fullarton (Beaverbank, NS)	120,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
1820546 Ontario Inc. (Burlington, ON)	400,000	\$0.25	\$0.50	2.3(t)	N/A	June 29, 2020	Arms-Length
Campus Alliance Inc. (Mississauga, ON)	20,000	\$0.25	\$0.50	2.24	N/A	June 29, 2020	Arms-Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

September 2018

2579035 Ontario Inc. (Toronto, ON)	1,000,000	\$0.25	\$0.50	2.3(m)	N/A	June 29, 2020	Arms-Length
Cambridge Capital Ltd. (St. Michaels, Barbados)	1,000,000	\$0.25	\$0.50	2.3(m)	N/A	June 29, 2020	Arms-Length
Purdy Law Professional Corporation (Toronto, ON)	60,000	\$0.25	\$0.50	2.3(t)	N/A	June 29, 2020	Arms-Length
Suzanne MacLeod (Bedford, NS)	193,200	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
David Ezra (Las Vegas, NV)	5,700	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Jason MacDonald (West Cove Head, PEI)	24,000	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
Sean Sullivan (Mount Uniacke, NS)	49,200	\$0.25	\$0.50	2.5(d)	N/A	June 29, 2020	Arms-Length
John Wilson (Edmonton, AB)	68,640	\$0.25	\$0.50	2.5 (e)	N/A	June 29, 2020	Arms-Length
Jonathan Lareau (Nepean, ON)	2,000,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
John Bromley (Vancouver, BC)	40,000	\$0.25	\$0.50	2.3(k)	N/A	June 29, 2020	Arms-Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

September 2018

William Davidson (Anmore, BC)	50,000	\$0.25	\$0.50	2.3(k)	N/A	June 29, 2020	Arms-Length
Zubin Driver (Vancouver, BC)	100,000	\$0.25	\$0.50	2.3(d)	N/A	June 29, 2020	Arms-Length
Equity Analytica Inc. (North York, ON)	1,000,000	\$0.25	\$0.50	2.3(t)	N/A	June 29, 2020	Arms-Length
Erez Bahar Inc. (Vancouver, BC)	50,000	\$0.25	\$0.50	2.3(t)	N/A	June 29, 2020	Arms-Length
Little Aussie Battler Holdings Ltd. (Vancouver, BC)	50,000	\$0.25	\$0.50	2.3(m)	N/A	June 29, 2020	Arms-Length
L.J.D. Properties Ltd. (Vancouver, BC)	50,000	\$0.25	\$0.50	2.3(m)	N/A	June 29, 2020	Arms-Length
Simon Min (Vancouver, BC)	50,000	\$0.25	\$0.50	2.3(k)	N/A	June 29, 2020	Arms-Length
Talbinder Singh (Vancouver, BC)	40,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
Theodore Sklavenitis (Vancouver, BC)	50,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
T&J Properties Ltd. (Vancouver, BC)	100,000	\$0.25	\$0.50	2.3(t)	N/A	June 29, 2020	Arms-Length

**FORM 9 – NOTICE OF ISSUANCE OR PROPOSED ISSUANCE OF
LISTED SECURITIES**

Edwin Woodrow (Richmond, BC)	40,000	\$0.25	\$0.50	2.3(j)	N/A	June 29, 2020	Arms-Length
---------------------------------	--------	--------	--------	--------	-----	------------------	-------------

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.