FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES (or securities convertible or exchangeable into listed securities[1])

Please complete the following:

Name of Listed Issuer: The Delma Group Inc. (the "Issuer").

Trading Symbol: CSE:DLMA

Date: January 30, 2019

Is this an updating or amending Notice: No

Issued and Outstanding Securities of Issuer Prior to Issuance: 8,842,151 class "A" common shares.

Date of News Release Announcing Private Placement: N/A

Closing Market Price on Day Preceding the Issuance of the News Release: 1.11$

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN$)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relations-hip to Issuer (2)
Arlene Wainstein 174 Cilaire Drive Nanaimo, BC, V9S 3E3	247	$3.49	2.14 NI 45-106	nil	January 30, 2019	N/A
Tim Carkeek 174 Cilaire Drive Nanaimo, BC, V9S 3E3	422	$3.49	2.14 NI 45-106	nil	January 30, 2019	N/A

Uys Winterbach 9711 – 23rd Avenue NW Edmonton, AB, T6N 1K7	807	$3.49	2.14 NI 45-106	nil	January 30, 2019	N/A
Ann Peters 1 Suite 720, 1190 Melville Street Vancouver, BC, V6E 3W1	1,237	$3.49	2.14 NI 45-106	nil	January 30, 2019	N/A
David Craig 1 Suite 720, 1190 Melville Street Vancouver, BC, V6E 3W1	1,369	$3.49	2.14 NI 45-106	nil	January 30, 2019	N/A
Vid Wadhwani 12285 – 202nd Stret Maple Ridge, BC, V2X 0T1	29,028	$3.30	2.14 NI 45-106	nil	January 30, 2019	N/A
David C. Carkeek 174 Cilaire Drive Nanaimo, BC, V9S 3E3	29,028	$3.30	2.14 NI 45-106	nil	January 30, 2019	N/A
Xavier L. Brunet 464, rue St-Jean, #309 Montréal, QC, H2Y 2S1	1,932	$4.80	2.24 NI 45-106	nil	January 30, 2019	N/A
Home Realty Ltd. 4009, rue de Verdun Montréal, QC, H4G 1L1	200,000	$3.50	2.14 NI 45-106	nil	January 30, 2019	N/A

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

[1]An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised:

   N/A

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.

   The shares issued to Xavier L. Brunet are being issued in connection with professional services rendered to the Corporation.

   All the other shares are being issued to creditors in order to settle bona fide debts pursuant to the securities for debt prospectus exemption of NI 45-106.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer:

Not applicable.

4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.

Not applicable.

5. Description of securities to be issued:

   (a) Class A .

   (b) Number CUSIP : 24703Y105, ISIN : CA24703Y1051

   (c) Price per security See section 1 of this Form 9.

   (d) Voting rights 1 Vote per share

6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

   (a) Number

Not applicable.

   (b) Number of securities eligible to be purchased on exercise of Warrants (or options)

Not applicable.

(c) Exercise price

Not applicable.

(d) Expiry date

Not applicable.

Provide the following information if debt securities are to be issued:

(a) Aggregate principal amount

Not applicable.

(b) Maturity date

Not applicable.

(c) Interest rate

Not applicable.

(d) Conversion terms

Not applicable.

(e) Default provisions

Not applicable.

Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

Not applicable.

(b) Cash

Not applicable.

(c) Securities

Not applicable.

(d) Other

Not applicable.

(e) Expiry date of any options, warrants etc.

Not applicable.

(f) Exercise price of any options, warrants etc.

Not applicable.

State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship

Not applicable.

7. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).

Not applicable.

8. State whether the private placement will result in a change of control.

Not applicable.

9. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.

Not applicable.

10. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102..

2. Acquisition

This section is not applicable.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).

4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated January 30, 2019.

Henri Petit
Name of Director or Senior Officer

(s) Henri Petit
Signature

Secretary
Official Capacity