

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities¹)**

Please complete the following:

Name of Listed Issuer: Liht Cannabis Corp. (the "Issuer").

Trading Symbol: LIHT

Date: October 30, 2018

Is this an updating or amending Notice: XYes No

If yes provide date(s) of prior Notices: October 29, 2018

Issued and Outstanding Securities of Issuer Prior to Issuance: 228,292,038

Date of News Release Announcing Private Placement: September 26, 2018

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.205

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relations -hip to Issuer (2)
745416 Alberta LTD Vernon, BC	1,032,500	\$0.20	\$0.20	2.3	N/A	Sept 20, 2018	N/A
745416 Alberta LTD Vernon, BC	1,000,000	\$0.20	\$0.20	2.3	N/A	Sept 20, 2018	N/A
745416 Alberta LTD Vernon, BC	1,000,000	\$0.20	\$0.20	2.3	N/A	Sept 20, 2018	N/A
T. Johnson Vernon, BC	350,000	\$0.20	\$0.20	2.3	N/A	Sept 20, 2018	N/A

J. Kettlewell Saskatoon, SK	5,000	\$0.20	\$0.20	2.3	N/A	Sept 20, 2018	N/A
L. Johnson Vernon, BC	12,500	\$0.20	\$0.20	2.5	N/A	Sept 20, 2018	N/A
J. Kettlewell Saskatoon, SK	25,000	\$0.20	\$0.20	2.3	N/A	Sept 28, 2018	N/A
M. Bordeleau- Tassile, Toronto, ON	300,000	\$0.20	\$0.20	2.3	N/A	Oct 1, 2018	N/A
Daniel Bader Realty P.C. LTD Saskatoon, SK	300,000	\$0.20	\$0.20	2.3	N/A	Sept 28, 2018	N/A
M. Naccache Laval, QC	150,000	\$0.20	\$0.20	2.3	N/A	Oct 3, 2018	N/A
D. Ly Saint- Laurent, QC	300,000	\$0.20	\$0.20	2.3	N/A	Oct 4, 2018	N/A
G. Benbrahim Montreal, QC	37,500	\$0.20	\$0.20	2.3	N/A	Oct 9, 2018	N/A
J. Poisson- Rioux Toronto, ON	50,000	\$0.20	\$0.20	2.3	N/A	Oct 9, 2018	N/A
Leede JonesGable ITF Jack Ross Vancouver, BC	400,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
T. Feehan St. Albert, BC	25,000	\$0.20	\$0.20	2.3	N/A	Oct 10, 2018	N/A
M. Feehan Edmonton, AB	75,000	\$0.20	\$0.20	2.3	N/A	Oct 10, 2018	N/A

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P. Edmonton, AB	200,000	\$0.20	\$0.20	2.3	N/A	Oct 10, 2018	N/A
2612130 Ontario LTD Toronto, ON	100,000	\$0.20	\$0.20	2.3	N/A	Oct 12, 2018	N/A
2432692 Ontario Inc. Toronto, ON	600,000	\$0.20	\$0.20	2.3	N/A	Oct 15, 2018	N/A
National Bank Financial Inc., ITF J. Wollschlager Montreal, QC	62,500	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF J. Pletcher Montreal, QC	150,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF Bawana Investments Ltd. Montreal, QC	60,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF R. Smith Montreal, QC	47,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF L. Thiele	80,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A

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Montreal, QC							
National Bank Financial Inc., ITF D. Thiele Montreal, QC	77,500	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF H. Morgan Montreal, QC	57,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF H. Morgan Montreal, QC	76,500	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF H. Morgan Montreal, QC	50,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
D.Johnson Vernon, BC	10,000	\$0.20	\$0.20	2.3	N/A	Oct 15, 2018	N/A
D. Johnson Vernon, BC	5,000	\$0.20	\$0.20	2.3	N/A	Oct 15, 2018	N/A
A. Dingle Yorkton, SK	100,000	\$0.20	\$0.20	2.3	N/A	Oct 15, 2018	N/A
Z. Stepic Regina, SK	50,000	\$0.20	\$0.20	2.3	N/A	Oct 12, 2018	N/A

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B. C. McGuire Edmonton, AB	250,000	\$0.20	\$0.20	2.3	N/A	Oct 23, 2018	N/A
Mackie Research Capital ITF G. Pendura Vancouver, BC	125,000	\$0.20	\$0.20	2.3	N/A	Oct 12, 2018	N/A
Daniel Bader Realty P.C. LTD Saskatoon, SK	600,000	\$0.20	\$0.20	2.3	N/A	Oct 12, 2018	N/A
C. Klassen Saskatoon, SK	250,000	\$0.20	\$0.20	2.3	N/A	Oct 12, 2018	N/A
National Bank Financial Inc., ITF L. Haag Montreal, QC	250,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF B. Kalista Montreal, QC	27,500	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
R. F. Thiele White City, SK	50,000	\$0.20	\$0.20	2.3	N/A	Oct 16, 2018	N/A
C. Yewchuk Edmonton, AB	50,000	\$0.20	\$0.20	2.3	N/A	Oct 15, 2018	N/A
George C. Shen Professional Corp. Edmonton, AB	750,000	\$0.20	\$0.20	2.3	N/A	Oct 15, 2018	N/A

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J. Bhangoo Vancouver, BC	5,000	\$0.20	\$0.20	2.5	N/A	Oct 23, 2018	N/A
A. Sandhu Calgary, AB	50,000	\$0.20	\$0.20	2.5	N/A	Oct 22, 2018	N/A
R. Gill Vancouver, BC	100,000	\$0.20	\$0.20	2.5	N/A	Oct 23, 2018	N/A
B. Sookarookoff Beaumont, AB	125,000	\$0.20	\$0.20	2.3	N/A	Oct 15, 2018	N/A
J. Jhattu Surrey, BC	20,000	\$0.20	\$0.20	2.3	N/A	Oct 16, 2018	N/A
L. Chillog Saskatoon, SK	75,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
J. Van Dusen and L. Martin London, UK	1,250,000	\$0.20	\$0.20	2.3	N/A	Oct 18, 2018	N/A
Scotia Capital ITF D. Bradshaw Calgary, AB	150,00	\$0.20	\$0.20	2.3	N/A	Oct 22, 2018	N/A
Scotia Capital ITF A. Virjee Calgary, AB	75,000	\$0.20	\$0.20	2.3	N/A	Oct 22, 2018	N/A
National Bank Financial Inc., ITF C. Stevens- Breakell Montreal, QC	103,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF T. Geier	56,500	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A

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Montreal, QC							
National Bank Financial Inc., ITF T. Geier Montreal, QC	48,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
National Bank Financial Inc., ITF T. Geier Montreal, QC	48,500	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
D. Thiele White City, SK	140,000	\$0.20	\$0.20	2.3	N/A	Oct 22, 2018	N/A
L. Thiele White City, SK	140,000	\$0.20	\$0.20	2.3	N/A	Oct 22, 2018	N/A
GMP Securities ITF L. and I. Tsaprailis Toronto, ON	103,230	\$0.20	\$0.20	2.3	N/A	Oct 19, 2018	N/A
V. Kumar Verma Newcastle, WA	32,115	\$0.20	\$0.20	2.3	N/A	Oct 16, 2018	N/A
H. Granatier Regina, SK	1,000,000	\$0.20	\$0.20	2.3	N/A	Oct 17, 2018	N/A
H. Yuck Calgary, AB	775,000	\$0.20	\$0.20	2.3	N/A	Oct 18, 2018	N/A
C. Hunt Calgary, AB	150,000	\$0.20	\$0.20	2.3	N/A	Oct 18, 2018	N/A
S. Gardiner Calgary, AB	75,000	\$0.20	\$0.20	2.3	N/A	Oct 18, 2018	N/A

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J. Gill Vancouver, BC	100,000	\$0.20	\$0.20	2.5	N/A	Oct 23, 2018	N/A
Gill Bros Holdings Surrey, BC	250,000	\$0.20	\$0.20	2.5	N/A	Oct 24, 2018	N/A
J. Grewal Beaumont, AB	30,000	\$0.20	\$0.20	2.5	N/A	Oct 18, 2018	N/A
PI Financial Corp. ITF J. Brown Vancouver, BC	200,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
PI Financial Corp. ITF D. Brody Vancouver, BC	125,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
PI Financial Corp. ITF S. Moore Vancouver, BC	125,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
PI Financial Corp. ITF S. Asplund Vancouver, BC	125,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
PI Financial Corp. ITF J. O'Sullivan Vancouver, BC	500,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
PI Financial Corp. ITF Capital Find Partners Inc. Vancouver, BC	100,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
PI Financial Corp. ITF H. Yuck Vancouver, BC	175,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A

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PI Financial Corp. ITF P. Lacey Vancouver, BC	500,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
T. Yuck Calgary, AB	70,000	\$0.20	\$0.20	2.3	N/A	Oct 23, 2018	N/A
HERC Holdings Inc. St. Albert, AB	173,600	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A
K. Barnes Kelowna, BA	130,000	\$0.20	\$0.20	2.5	N/A	Oct 23, 2018	N/A
Daniel Bader Realty P.C. LTD Saskatoon, SK	200,000	\$0.20	\$0.20	2.3	N/A	Oct 24, 2018	N/A

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: \$3,293,093
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. The proceeds from the debenture will be used to pay for operating capital costs, and construction of Liht Cannabis Corp projects.
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: N/A
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. N/A

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5. Description of securities to be issued:
- (a) Class Debenture .
 - (b) Number 16,465,445 Debenture Units .
 - (c) Price per security \$0.20 .
 - (d) Voting rights N/A .
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
- (a) Number 16,706,525 .
 - (b) Number of securities eligible to be purchased on exercise of Warrants (or options) 16,706,525 .
 - (c) Exercise price \$0.50 .
 - (d) Expiry date October 23, 2019 .
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount \$3,293,093 .
 - (b) Maturity date October 23, 2020 .
 - (c) Interest rate 10% annually .
 - (d) Conversion terms \$0.20c with a \$0.50c warrant exercisable for one year .

The Loan, interest and all other monies and liabilities payable from time to time pursuant to this Debenture shall be paid in Canadian dollars to the Holder by way of company cheque or bank draft made payable to the Holder and forwarded to the address of the Holder as shown on the register maintained by the Issuer in respect of the Debentures (the "Holder's Address") or such other place as the Holder may designate in writing subject to the automatic conversion of this Debenture into securities of the Issuer in accordance with the terms hereof.

- (e) Default provisions

The principal amount of the Debentures, together with any accrued but unpaid interest, shall immediately become due and payable if one or more of the following Events of Default shall have accrued:

if the Issuer makes default in the payment of any funds evidenced by this Debenture when the same becomes due and payable and the default is not remedied within 10 days of notice of default by the Holder;

the Issuer makes default in the observance or performance of any other covenant or condition herein required to be observed or performed; or

there is default under any agreement or agreements between the Holder and the Issuer contained herein; and

any such default is not remedied within 10 days of notice of the default by the Holder to the Issuer;

The Holder may in writing:

waive any breach by the Issuer of any of the provisions contained in this Debenture or any default by the Issuer of the payment of any amount secured by this Debenture, or in the observance or performance of any covenant or condition required to be observed or performed by the Issuer under the terms of this Debenture; and

sanction any modification, abrogation, alteration, compromise or arrangements of the rights of the Holder against the Issuer or the security hereby created, or any part thereof, whether such rights shall arise under this Debenture or otherwise.

Any provision of the Debentures may, with the consent of the Issuer, be amended or waived (including any Event of Default) by the Holders, either generally or in a particular instance and either retroactively or prospectively), by one or more written instruments signed in the aggregate by the Holders holding not less than 66 2/3% of the aggregate outstanding principal amount of the Debentures, provided that, without the written consent of each Holder, no such amendment or waiver shall:

change the maximum aggregate principal amount of the Debentures that may be issued;

amend the interest rate or terms of payment of interest on this Debenture;

amend the terms of payment of the principal amount of this Debenture;

give one or more Debentures any preference or priority over this Debenture;

amend this §9.2.

Any amendment or waiver approved by the Holders in accordance with this § 9.2 shall be binding upon the Holders.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A .
 - (b) Cash \$132,986 .
 - (c) Securities Warrants – 241,080 .
 - (d) Other _____ .
 - (e) Expiry date of any options, warrants etc. October 23, 2019 .
 - (f) Exercise price of any options, warrants etc. \$.50 .
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship N/A
- _____ .
10. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).
- N/A .
11. State whether the private placement will result in a change of control.
- No .
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. N/A
- _____ .
- _____ .
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.. Yes

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: N/A
_____ .
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: N/A
_____ .
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: N/A .
 - (b) Cash: N/A .
 - (c) Securities (including options, warrants etc.) and dollar value: N/A
_____ .
 - (d) Other: N/A .
 - (e) Expiry date of options, warrants, etc. if any: N/A .
 - (f) Exercise price of options, warrants, etc. if any: N/A .
 - (g) Work commitments: N/A .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
N/A
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: N/A
_____ .
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:
N/A

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.): N/A
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A
 - (b) Cash N/A
 - (c) Securities N/A
 - (d) Other N/A
 - (e) Expiry date of any options, warrants etc. N/A
 - (f) Exercise price of any options, warrants etc. N/A

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A
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Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated October 30, 2018.

Linda Sampson
Name of Director or Senior
Officer

"Linda Sampson"
Signature

President & COO
Official Capacity