

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities)**

Please complete the following:

Name of Listed Issuer: **Global Li-Ion Graphite Corp. (the “Issuer” or the “Company”)**

Trading Symbol: **LION**

Date: **April 26, 2018**

Is this an updating or amending Notice: ☐ Yes ☒ No

If yes provide date(s) of prior Notices: **N/A**

Issued and Outstanding Securities of Issuer Prior to Issuance: **35,119,166**

Date of News Release Announcing Private Placement: **April 10, 2018**

Closing Market Price on Day Preceding the Issuance of the News Release: **\$0.41**

1. Private Placement

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date	Describe relationship to Issuer
Jackie Cheung North Vancouver, BC	55,000 Flow Through (“FT”) Units	0.45	\$0.75	NI 45-106 s.2.3	-	DAP	Not an Insider
Graham Moore Vancouver, BC	111,111 FT Units	0.45	\$0.75	NI 45-106 s.2.3	800,000	DAP	Not an Insider
Matthew Walsh North Vancouver, BC	111,111 FT Units	0.45	\$0.75	NI 45-106 s.2.3	-	January 25, 2018	Not an Insider
Triomphe Holdings Ltd. Nanaimo, BC	55,555 FT Units	0.45	\$0.75	NI 45-106 s.2.3	-	DAP	Not an Insider
Leah Wittenberg Vancouver, BC	111,111 FT Units	0.45	\$0.75	NI 45-106 s.2.3	-	January 28, 2018	Not an Insider
Maria Tasic Vancouver, BC	277,777 FT Units	0.45	\$0.75	NI 45-106 s.2.3	-	April 3, 2018	Not an Insider
Vidoje Tasic Vancouver, BC	277,777 FT Units	0.45	\$0.75	NI 45-106 s.2.3	-	April 3, 2018	Not an Insider

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date	Describe relationship to Issuer
Mark Tasic Vancouver, BC	111,111 FT Units	0.45	\$0.75	NI 45-106 s.2.3	-	April 3, 2018	Not an Insider
Capital Event Management Vancouver, BC	66,600 FT Units	0.45	\$0.75	NI 45-106 s.2.5	-	DAP	Not an Insider
Mike Muzylowski Vancouver, BC	22,500 FT Units	0.45	\$0.75	NI 45-106 s.2.3	-	April 11, 2018	Not an Insider
Bua Capital Management Ltd. Vancouver, BC	22,566 FT Units	0.45	\$0.75	NI 45-106 s.2.3	22,566	April 24, 2018	Insider
Total	1,222,219 FT Units						

1. Total amount of funds to be raised: **\$549,998.55**
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.

The Company intends to use the proceeds for a conformation drill program on the Manitoba Neuron Graphite Project.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: **The flow through unit proceeds will be used to incur Canadian exploration expenses on the Issuer's properties and such expenses will be considered "expenses" as described in paragraphs (a) – (d) of the definition of "flow-through mining expenditure" in subsection 127(9) of the *Income Tax Act* (Canada).**

If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. **N/A**

4. Description of securities to be issued:

(a) Class

Flow through units (the "FT Units" and each a "FT Unit"). A FT Unit consists of one flow through common share and one-half of one common share purchase warrant (each whole warrant a "Warrant")

(b) Number

1,222,219 FT Units

(c) Price per security

\$0.45 per FT Unit

(d) Voting rights **Yes**

5. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

(a) Number **611,109 Warrants**

(b) Number of securities eligible to be purchased on exercise of Warrants (or options) **611,109 Common Shares**

(c) Exercise price **\$0.75**

(d) Expiry date **One year from date of issuance**

6. Provide the following information if debt securities are to be issued: **N/A**

(a) Aggregate principal amount

(b) Maturity date

(c) Interest rate

(d) Conversion terms

(e) Default provisions

7. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.): **N/A**

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

(b) Cash

(c) Securities

(d) Other

(e) Expiry date of any options, warrants etc.

(f) Exercise price of any options, warrants etc.

8. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship. **No**

9. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.).
- The Issuer intends to use the proceeds raised from the issuance of flow-through shares to incur Canadian exploration expenses on the Issuer’s properties and such expenses will be considered “expenses” as described in paragraphs (a) – (d) of the definition of “flow-through mining expenditure” in subsection 127(9) of the *Income Tax Act* (Canada).**
10. State whether the private placement will result in a change of control. **No**
11. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. **N/A**
12. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102. **Yes**
- 2. Acquisition – N/A**

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated April 25, 2018.

Jason Walsh
Name of Director or Senior Officer

/s/ Jason Walsh
Signature

Director
Official Capacity