

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **Tree of Knowledge International Corp.** (the "Issuer").

Trading Symbol: **CSE: TOKI; OTCBB: TOKIF**

Number of Outstanding Listed Securities (September 30, 2021): **237,500,655 Common Shares**

Date: **October 5, 2021**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.
The Issuer has been pursuing its business plan in accordance with the COVID-19 requirements and continues to monitor the effects that COVID-19 may have on its operations. Also see Item 2 below.
2. Provide a general overview and discussion of the activities of management.
Management has spent the month actively pursuing its business plan.
On September 22, 2021 the Issuer held its annual general and special meeting of shareholders. An information circular outlining the proposed Annual General and Special Meeting business was filed on SEDAR.

On October 1, 2021, TOKI announced that shareholders have approved certain corporate changes, as described in the Information Circular of TOKI dated August 19, 2021.

During course of business at the Special and Annual General Meeting, TOKI Shareholders approved the 2021 Stock Option Plan of the Company, approved the appointment of Zeifman LLP, Chartered Accountant as auditors for the Company, and elected Ommid Faghani, Kaivan Talachian, Jacqueline Jordan and Scott Reeves as directors of the Corporation.

Ms. Jordan, a new director of TOKI, has over 25 years of experience in client support and solutions, evaluation, coaching and customer relations. She recently retired as a Director of Technical support Digital Operations University Health Network (UHN) Canada's largest health science centre. Over the years she has built real trust with clinical, research, education and corporate staff, to best maintain a stabilized and efficient IT infrastructure. She has a post graduate diploma in Applied Information Technology from the Institute of Information Technology, as well as a Bachelor's degree in Mathematics and Psychology from Himachal Pradesh University, India. The board is excited to have the benefit of Ms. Jordan's experience as the Company moves forward with its ambitious business plan.

TOKI shareholders also approved a one-for-five (1:5) stock consolidation of the Company shares and a change of Company name from "Tree of Knowledge International Corp." to "Optima Medical Innovations Inc.", subject to the approval of the CSE.

Ommid Faghani, President, CEO and Chairman of the Board of TOKI commented, "We are excited to expand our services and products to cover wellness and mental health as a part of our operations. Our educational and personalized care platform will provide an opportunity to empower our clients to actively participate in their wellness process.

With a new clinic being equipped and operational before the year end, we will be able to expand our present patients base and deliver superior healthcare services. We are making our operations more efficient by utilizing state of art technology and know-how, where possible. We are also looking forward to strategic partnerships to expand our clinical operations and reach. "

TOKI is looking forward to expanding its wellness operations and playing an active role in providing health care services to its clients. Further details with respect to TOKI's evolving business plan will be provided over the coming weeks.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

Tree of Kindness, Inc., one of the Issuer's U.S. subsidiaries, is currently involved in a legal proceeding as a defendant. The Issuer is not liable to pay for the debts of Tree of Kindness, Inc. The plaintiff in this aforementioned legal proceeding is Brian Main and this matter relates to repayments under the loan described in Section 15. Please see Item 15 below for further details.

Tree of Knowledge (a subsidiary), the Issuer, and others, have been made aware of a Statement of Claim filed in the Ontario Superior Court of Justice on August 6, 2020. The claim alleges breach of contract, and other things, all related to a contract agreed to by Tree of Knowledge, Inc. Based on the information received to date, Management believes that Issuer has been misnamed by the Plaintiff such that there is no merit to the claims made against it. The claim seeks damages in the amount of \$11,200,000 as well as punitive damages of CAD\$500,000 and other relief including

an order appointing a receiver/manager over all the assets, undertaking and property of TOKI. The Company is vigorously pursuing its defences. With respect to the ongoing dispute, in December 2020, the Ontario Superior Court ordered a Mareva injunction with respect to the assets and operations of the Defendants (defined above). See Item 2 above for further details.

On June 5, 2020, a lawsuit was filed against Tree of Kindness, Inc. and Tree of Knowledge, Inc. in respect of their premises. The companies were evicted from the premises, no longer have access to the property and equipment and effectively ceased operations there.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

- 14.

None.

Security	Number Issued	Details of Issuance

15. Provide details of any loans to or by Related Persons.

One of the Issuer's subsidiaries owes one of its former principals – Brian Main an aggregate sum of US\$197,726.50. The subsidiary entered into a promissory note with Mr. Main dated effective September 1, 2018, to evidence this historical debt that existed prior to the reverse take-over of the Issuer in July 2018. The amount was due December 31, 2019 and bears no interest. This repayment was not made. In addition, the Issuer subsidiary entered into a grid promissory note dated effective October 1, 2018, with each of the current and former principals as to US\$145,839.60 for Brian Main and US\$285,305.52 for Michael Caridi. The amounts are due December 31, 2020, and bear no interest. The notes were repayable as to \$20,000 per month per note starting January 1, 2019. The repayments have not yet commenced. Brian Main has sued the subsidiary for repayment, see Item 12.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Issuer is looking to expand its services to include mental health and wellness as post Covid-19 medical care is becoming an increasingly important part of the healthcare industry.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1) except in respect of filing certain Monthly Progress Reports and an updated Annual Listing Statement.
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: October 5, 2021.

Ommid John Faghani
Name of Director or Officer

(signed) "Ommid John Faghani"
Signature

Director
Official Capacity

Issuer Details Name of Issuer TREE OF KNOWLEDGE INTERNATIONAL CORP.	For Month End September	Date of Report YY/MM/D 21/10/05
Issuer Address c/o Toronto Poly Clinic Unit 209, 5460 Yonge Street		
City/Province/Postal Code Toronto, Ontario M2N 6K7	Issuer Fax No. ()	Issuer Telephone No. 1-877-283-1569
Contact Name Ommid John Faghani	Contact Position Chairman	Contact Telephone No. (647) 607-9044
Contact Email Address oj@tokicorp.com	Web Site Address www.tokicorp.ca	