

FORM 7

MONTHLY PROGRESS REPORT

Name of CNSX Issuer: ROCKEX MINING CORPORATION (the "Issuer").

Trading Symbol: RXM

Number of Outstanding Listed Securities: 133,687,341

Date: March 5, 2024

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the CNSX.ca website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the CNSX Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

In September 2023, Root Lake Resources Ltd. ("Root Lake") and its parent, Pioneer Lithium Limited ("Pioneer") exercised the option in the option and joint venture agreement signed with the Issuer in July 2023 (the "Option and JV Agreement") pursuant to which Root Lake acquired a 90% interest in Rockex's Root Lake mineral exploration claims in northwestern Ontario.

Rockex and Root Lake have constituted a joint venture on the terms set out in the Option and JV Agreement. The Issuer continues to monitor the exploration activities being pursued by Root Lake as operator of the joint venture.

The Issuer continued to assess potential exploration programs and other project development initiatives for its various mineral properties in northwestern Ontario.

2. Provide a general overview and discussion of the activities of management.

In February, the board of directors and management assisted with the developments described in Section 1 above. The management and the directors continued to evaluate the Issuer's existing projects, potential exploration programs and potential acquisitions and/or options or other forms of dispositions as well as other business development strategies.

Management is continuing to monitor the activities of Root Lake, the Canadian subsidiary of Pioneer. In this regard, Root Lake has announced that it has received a second early exploration permit from the Ministry of Mines (Ontario) and that Root Lake is finalizing its plans for a multi-phase drilling program covering two areas of the Root Lake Property.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

Not applicable.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

Not applicable.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

Not applicable. .

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

Not applicable.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets

acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

Not applicable.

8. Describe the acquisition of new customers or loss of customers.

Not applicable.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Not applicable.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

Not applicable.

11. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

Not applicable.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

The Issuer borrows small amounts of cash from time to time from officers, directors and/or private corporations related to such officers or directors. Such loans are interest-free and repayable on demand. The Issuer repays such loans in whole or in part from time to time as funds are available for such purposes.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds
N/A			

(1) *State aggregate proceeds and intended allocation of proceeds. Provide details of any loans to or by Related Persons.*

15. Provide details of any changes in directors, officers or committee members.

Not applicable.

16. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The Issuer will remain subject to general market trends that impact the junior resource sector, including the impact of the war between Russia and the Ukraine, the impact of sanctions against Russia resulting from that war, the impact of the Israel/Hamas war and the ability of junior resource companies to obtain financing.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: March 5, 2024.

Pierre Gagné
Name of Director or Senior
Officer

Signed: "Pierre Gagné"
Signature
Chief Executive Officer and
Chairman
Official Capacity

Issuer Details Name of Issuer	For Month End	Date of Report YY/MM/D
Rockex Mining Corporation	February 29, 2024	2024/03/05
Issuer Address		
580 New Vickers Street		
City/Province/Postal Code	Issuer Fax No. (807) 623-4221	Issuer Telephone No. (807) 623-2626
Thunder Bay, Ontario P7G 1J3		
Contact Name	Contact Position Chief Executive Officer and Chairman	Contact Telephone No. 807-626-3621
Pierre Gagné		
Contact Email Address pierre.gagne@rockexmining.com	Web Site Address www.rockexmining.com	