

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: ThreeD Capital Inc. ("ThreeD" the "Company" or the "Issuer").

Trading Symbol: IDK

Number of Outstanding Listed Securities: 94,287,635 as at March 31, 2026

Date: April 6, 2026

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. **Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.**

During the month of March 2026, the Issuer continued to monitor its investment holdings and seek new investment opportunities to grow its portfolio in new emerging industries and digital currencies.

2. Provide a general overview and discussion of the activities of management.

The Issuer was focussed on increasing its digital asset holdings in the month of March 2026 and finding new opportunistic investments.

In March 2026, the Issuer participated in a private placement of AI/ML Innovation Inc. (CSE: AIML), providing \$450,000 to receive \$450,000 convertible debentures. The debentures may be converted into units of the AIML at the option of the holder of the debentures at any time at a conversion price of \$0.05 per unit, with each unit being comprised of one common share of the Company and one common share purchase warrant. At the time of the private placement, the Issuer was considered an insider of AIML as a result of the Issuer owning, on a partially diluted basis, greater than 10% of the issued and outstanding common shares of AIML.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None

7. **Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.**

During March 2026, the Issuer purchased and sold marketable securities that were held for trading purposes to generate income to meet working capital needs and capitalize on other investment opportunities.

8. **Describe the acquisition of new customers or loss of customers.**

Not applicable

9. **Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.**

Not applicable

10. **Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.**

None

11. **Report on any labour disputes and resolutions of those disputes if applicable.**

None

12. **Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.**

None

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

From time to time, the Issuer may purchase investments on margin (amounts due to brokers). Margin is available against securities that are trading over \$3.00 per share and on some securities above \$2.00 per share (at the discretion of the broker). As at the end of March 2026, the issuer did not have any margin borrowings.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds⁽¹⁾
N/A	N/A	N/A	N/A

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

Prior to March 2026, the Issuer provided a short-term loan (the "Loan") of \$1,750,000 to its CEO which was due December 31, 2025. On December 22 2025, the Issuer and the CEO of the Company amended the Loan, which had a balance owing of \$1,215,769 (inclusive of interest), to extend the maturity date to December 31, 2026. As at March 31, 2026, a total of \$946,924 remains owing on the Loan, inclusive of accrued interest. The Loan carries interest at a rate of 5% per annum.

16. Provide details of any changes in directors, officers or committee members.

None

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 6, 2026.

Matthew Davis
Name of Director or Senior
Officer

/s/ "Matthew Davis"
Signature

Chief Financial Officer and
Corporate Secretary
Official Capacity

Issuer Details Name of Issuer	For Month End	Date of Report YY/MM/D
ThreeD Capital Inc.	March 2026	2026/04/06
Issuer Address 130 Spadina Ave., Suite 401		
City/Province/Postal Code Toronto, ON, M5V 2L4	Issuer Fax No. (416) 941-8900	Issuer Telephone No. (416) 941-8900
Contact Name Matthew Davis	Contact Position CFO	Contact Telephone No. (416) 941-8900
Contact Email Address davis@threedcap.com	Web Site Address www.threedcapital.com	